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foreword.

Over the past two years, the global workforce has battled down tremendous adversity.

Facing existential challenges brought on by the pandemic, employees have overcome profound threats to emerge intact and renewed. As we recover from the pandemic, one thing is clear in the world of work: the dynamic between talent and employers has shifted.

A heightened sense of purpose now guides people's career choices and the work that they do. Welcome to a new era of self-determination.

Our latest research reaffirms such sentiments. This is especially true for those under 35, with a majority saying they would quit if their job prevented them from enjoying life. Most respondents across all age groups also said their personal life is more important than their work life. Happiness at work is a priority for many people in the post-pandemic age: they want their values reflected in the mission of their company and leaders. Job flexibility is expected and most want access to training and development resources.

It's not surprising that Gen Z and Millennials are the ones leading the charge for a new social contract with employers, as they are often on the forefront of societal change.

Our survey of 35,000 employees across 34 markets — one of the largest studies of its kind in the world — shows that the strongest sentiments around aligning work with personal goals are harbored by the youngest respondents. Opinions diverged across age groups on issues such as job flexibility, work life balance, personal and professional growth and corporate social responsibilities.



Sander van 't Noordende CEO and Chair of the Executive Board Randstad N.V.

workmonitor 2022.

60%

are likely to stay with current employer



Our data revealed that not only will many younger employees not accept a job that doesn't meet their expectations, but they are also willing to walk away from one if it interferes with how they want to lead their lives.

The "Great Resignation" that began last year hasn't slowed, with one-third saying that they have quit a job because it didn't fit within their personal lives. Among those 35 and younger, that figure was more than 40%. And in a sign of growing interest in social causes, 41% said that they wouldn't accept a job with an employer unwilling to make efforts to improve their diversity and equity record — with about half of those 18–24 feeling this way.

We undertook this survey at the beginning of the year to understand the sentiments of the global workforce after two long years of life under COVID-19. But, as life gradually returns to normal, we wondered: are employees rejuvenated about their jobs and careers again?

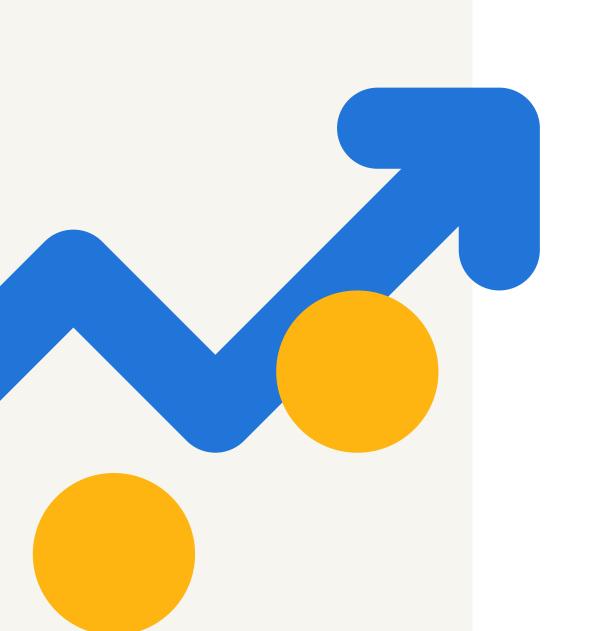
The good news for employers is that a majority (60%) are committed to their current employers and 72% say that work is important to their lives. The stress and uncertainties of the past two years seem not to have diminished people's professional aspirations or outlook. In fact, about half say that they are confident that they would be able to find a new job quickly if they were to lose their current one. And 70% are open to new opportunities if the right one comes along.

We do, however, see warning signs that the "Great Resignation" may persist. Even though 83% and 71% say that flexible hours and workplace are important, respectively, a majority don't feel that they have a choice of where to work, and two in five can't control their hours.

At a time when talent scarcity is impeding so many employers, failing to meet the expectations of an enlightened workforce can be disastrous for organizations seeking the best people. Talent scarcity is here to stay — at least for the time being. Structural deficiencies that existed in the global labor



foreword



market pre-pandemic made sure of that. And with the acceleration of digital transformation during the past two years, the skills gap has only widened.

So in today's highly competitive labor market, how can companies stand out from competitors to become an employer of choice?

We believe focusing on these five areas is essential: fitting work around people's lives, aligning values, strengthening attraction strategies, offering job flexibility, and accelerating professional development.

Businesses that can deliver on all five value propositions are poised to attract the best people. Everyone else can expect longer hiring times, higher recruitment costs and losing out on exceptional talent.

I invite you to explore on the following pages the views of 35,000 employees regarding each of these five areas. We explain what the numbers mean and what companies must do to attract and retain the best people. The world of work has undergone a tremendous shift during the past two years.

To stay ahead of the competition for talent, companies — now more than ever — need to adopt a people-first mentality.



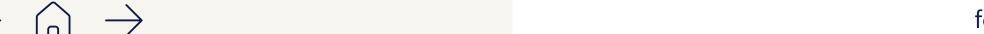


about the survey.

1 min. read







about the survey.

about the survey



The Randstad Workmonitor was launched in 2003 and now covers 34 markets around the world. The study encompasses Europe, Asia Pacific and the Americas.

Through this comprehensive study we want to hear and share the voice of working people on what they want and expect from their employers and how willing they are to ask for it. The study conceptualizes and measures the gap between the reality and the wishes of the global workforce and tracks how this changes over time.

The study is conducted online among people aged 18-67, employed for at least 24 hours per week (minimum 90%) or sole trader or unemployed but considering looking for a job in the future. Minimum sample size is 500 interviews per market. The Dynata panel is used for sampling purposes.

This survey was conducted between February 21st — March 13th, 2022 in Argentina, Australia, Austria, Belgium, Brazil, Canada, Chile, China, Czech Republic, Denmark, France, Germany, Greece, Hong Kong SAR, Hungary, India, Italy, Japan, Luxembourg, Malaysia, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, Romania, Singapore, Spain, Sweden, Switzerland, Turkey, the United Kingdom and the United States of America.







2 min. read







foreword

about the survey

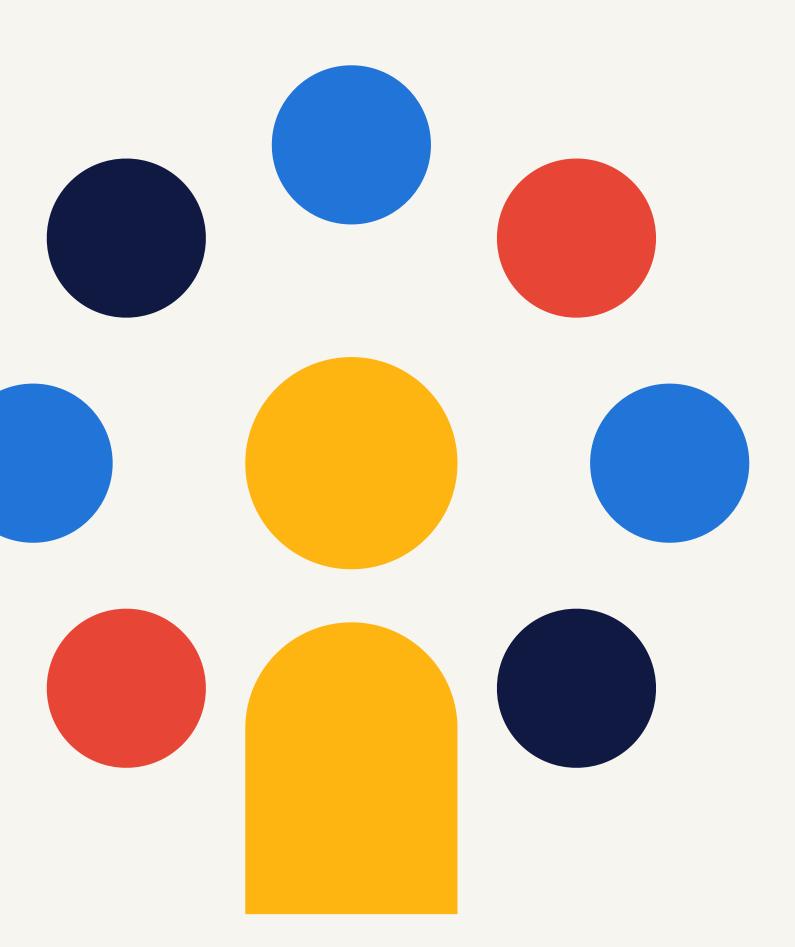
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key findings.



attitude

fitting work around people's lives

A fulfilling work experience is a priority to Gen Z (18-24 year-olds) and Millennials (25-34 yearolds) around the world, but that doesn't mean they don't take their jobs seriously. In fact, threequarters of the youngest survey respondents say work is important to their lives, markedly higher than the oldest group surveyed (68%). Among older generations, fewer say a job that fits with their lifestyles and happiness motivates their choice of employment. Around the world, nearly half (47%) of employees in Latin America have quit a job because it didn't fit with their lifestyles, much higher than the rest of the world and North America in particular (29%).

values

aligning values

A more enlightened global workforce means employees want organizational values to align with their personal ones, and this was clear in our data. A considerable number (43%) said they would not join an employer whose social and environmental values didn't align with theirs, and nearly as many (41%) expressed the same sentiments if that employer didn't make efforts to promote a diverse and inclusive workplace. Growing attention to corporate Environmental, Social and Governance (ESG) issues have led organizations to use these values as a way to attract and retain loyal employees, especially younger ones who in higher proportions say they prefer employers who support the same causes as themselves.







foreword

about the survey

empowerment

strengthening attraction strategies

With talent scarcity a long-term challenge employers are grappling with, many are reconsidering their employee value proposition to create a strong attraction strategy. Over the past 12 months, just 22% of respondents say they have received enhanced benefits such as paid time off, more generous healthcare provisions and better retirement plans. At the same time, alsmost one-third have received wage increases or training and development. With competition for skills intensifying, employers will need to reassess whether they are offering enough monetary and non-financial incentives to attract and retain great talent.

flexibility

job flexibility

A key lesson employers have learned from the global crisis: job flexibility is here to stay. Whether this means flexibility around remote or hybrid schedules, hours worked or work arrangements (permanent, contract, gig, freelance and others). Nearly three-quarters of those surveyed believe flexibility of work location is important, and an even higher majority (83%) want work hours that complement their lives. But only some employers are delivering on this demand, with slightly more than one-quarter of employees stating employers are offering more flexibility in both areas. This is a clear indication that expectations among the world's workforce have reset since the onset of the pandemic.

self-improvement

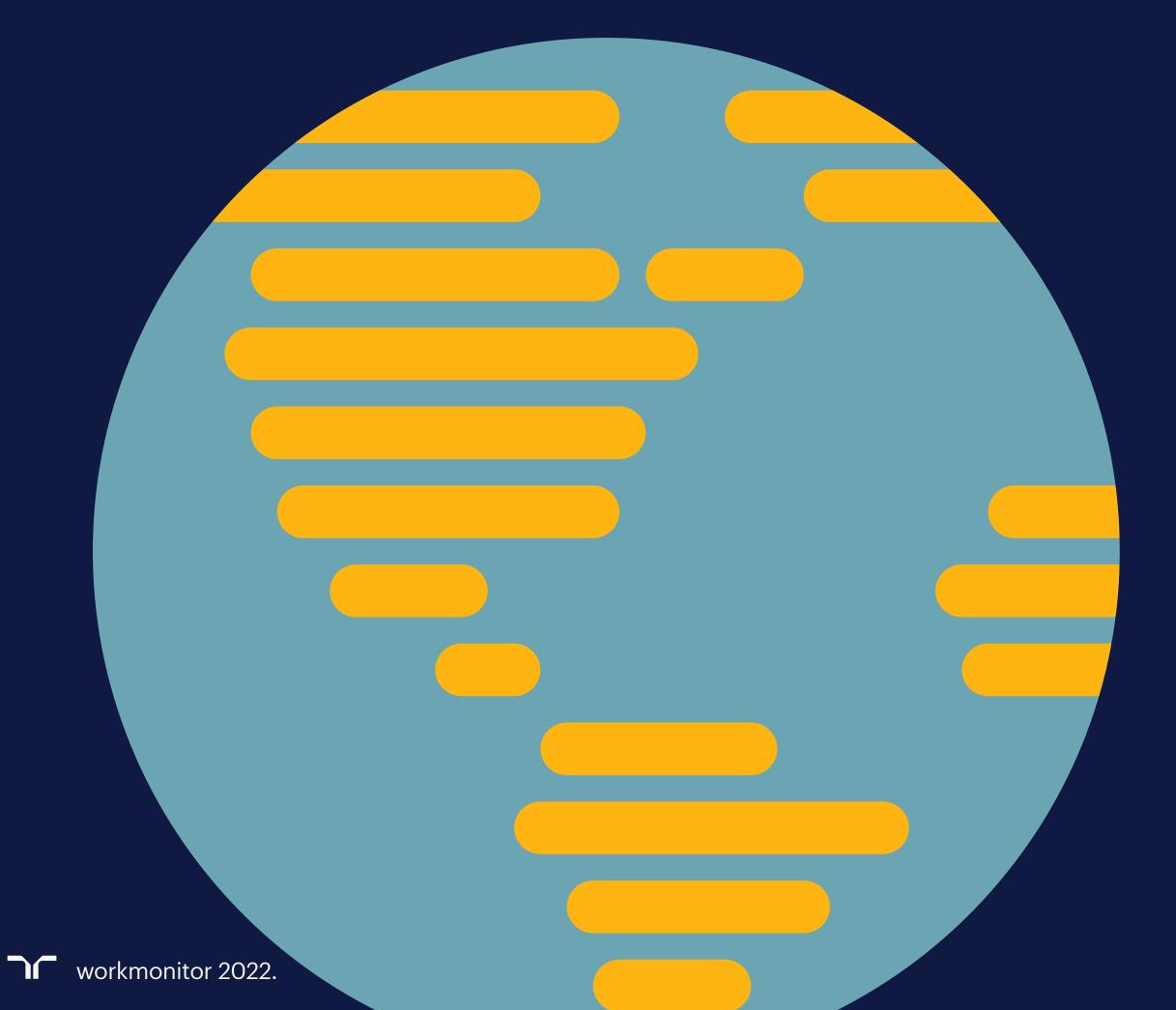
accelerating professional development

Rapid digital transformation highlighted the risk of skills obsolescence. It's no surprise that an overwhelming majority (88%) say they would engage in learning and development programs if given the opportunity. Nearly as many (84%) would speak with a career coach if they had access to one. What kind of guidance would they like? How to earn more money (cited by 60%), achieving a better work life balance (50%) and how to advance in their career (40%). Nearly half (48%) would like to develop their soft skills, with the youngest generation more likely to do so. Employers who want to stay ahead of the curve will need to focus on skilling and coaching to meet the needs of their workforce.





global themes.



click on each section to explore the theme

- 1. attitude
- 2. values
- 3. empowerment
- 4. flexibility
- 5. self-improvement



attitude.

5 min. read



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about the survey



attitude.

The events of the past two years have altered the sentiments of employees around the world, and today they have permanently shifted. The existential threats that forced millions to quarantine at home, drastically curb their social interactions and acclimate to alternative ways of working led to the "Great Resignation" and a new outlook for people. Through these changes, many realize that happiness is key to success in life and at work, and they are ready to let employers know how they feel.

global themes

foreword

of the youngest generation said they would quit a job if it was preventing them from enjoying life





Our data shows that the pursuit of happiness is particularly important to Gen Z and Millennials understandable as younger generations throughout history have been more keen to stick to their ideals.

Employees aged 18–24 are more insistent that their jobs allow them to lead happy lives. A majority (56%) say they would quit a job that prevented them from enjoying their lives the highest percentage of any age group.

Conversely, a little over one-third (38%) of those 55-67 feel the same way, indicating that job security may be more important at this stage in their careers.

But beyond outlook, the age of a person also leads to actual actions taken. Two-fifths (41%) of the youngest generation say they have quit a job because it didn't fit with their personal life, while just 25% of the oldest group have done so. This reflects the fact that the least senior employees have less to risk in terms of compensation, job seniority and time investment in an employer.

Happiness is highly important to younger employees due to the isolation and restrictions imposed on them during the past two years. In March, the World Health Organization reported that anxiety and depression increased 25% worldwide during the first year of the pandemic, and some studies show that American teens are among those experiencing a mental health crisis. Younger generations are becoming more attuned with their happiness and mental health. For instance, a number of high-profile young athletes and other professionals recently announced they were taking career breaks due to stress. This is because Gen Z is under more stress from the pandemic than any other generation.







key findings about the survey global themes looking ahead appendix foreword

There is a clear relationship between age and the importance of work happiness. As people get older, our data shows the emphasis on satisfaction diminishes in a very linear fashion.

For instance, 40% of Gen Z respondents say they would rather be unemployed than unhappy working in a job they didn't like. For every group separated by a decade in age, the percentage who feel this way decreased, with the biggest drop reported for those 45–54 (lower by 8% compared with employees 35-44).

When it comes to opinions around happiness, the largest gaps were detected between these two groups. This is likely the result of a key milestone in most people's lives as they enter the middle ages and prioritize earnings and security over job satisfaction.

Globally, nearly half (48%) would choose not to work at all if money was no object. Having less stress, responsibilities and hours are worth being paid less, many believe, because they can better enjoy their lives and achieve a better work-life balance.

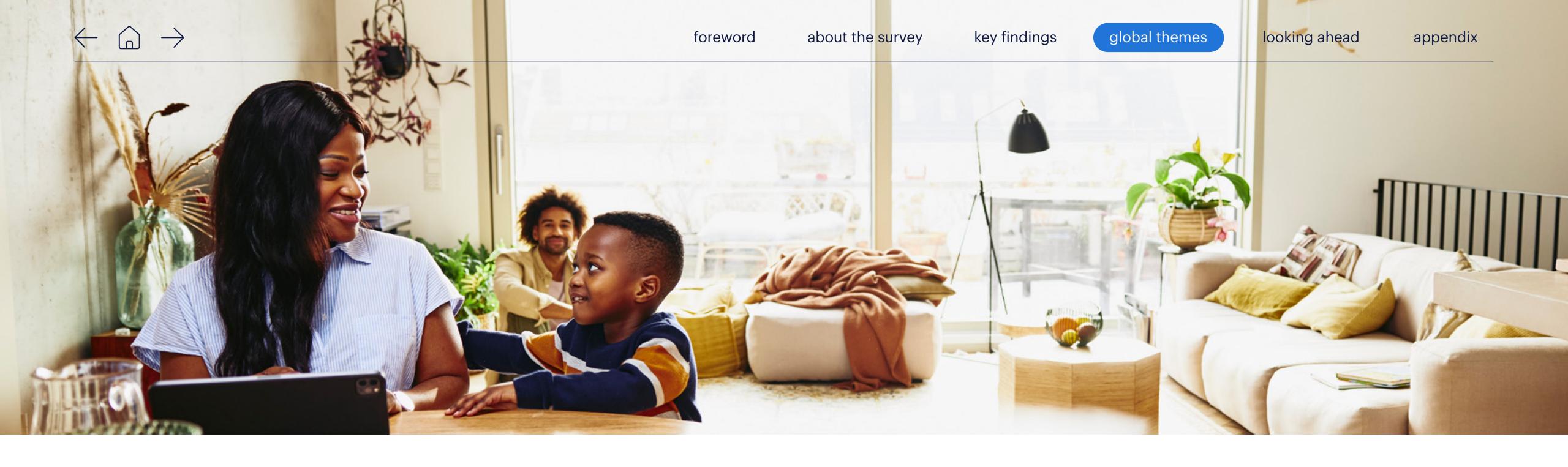
In fact, most (58%) say they wouldn't accept a job if they thought it would negatively affect their work-life balance. More than two-fifths also say they would quit if their employer didn't take into account requests for better working conditions.

A key lesson that emerged from the events of the past two years is that employees want more meaning from their jobs, and a majority of those surveyed say they do have a sense of purpose at work. According to the Society for Human Resource Management (SHRM), <u>purpose is key</u> to applying the concept of New Work and raising workforce engagement. Our survey revealed that a majority (57%) feel a sense of purpose through their employment.

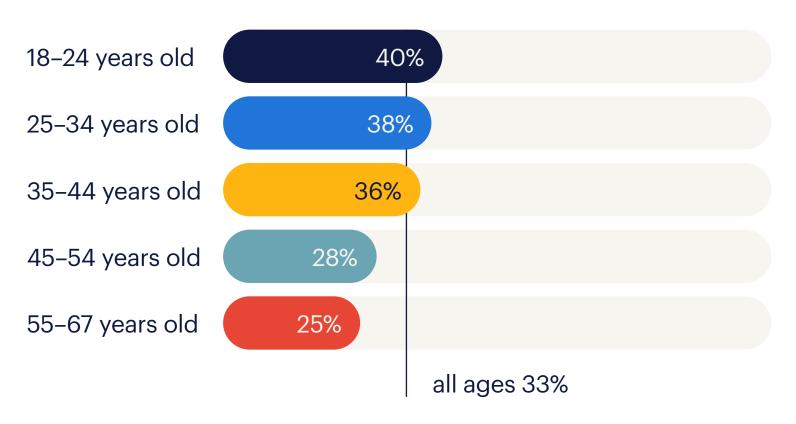
would rather be unemployed than unhappy in a job

15



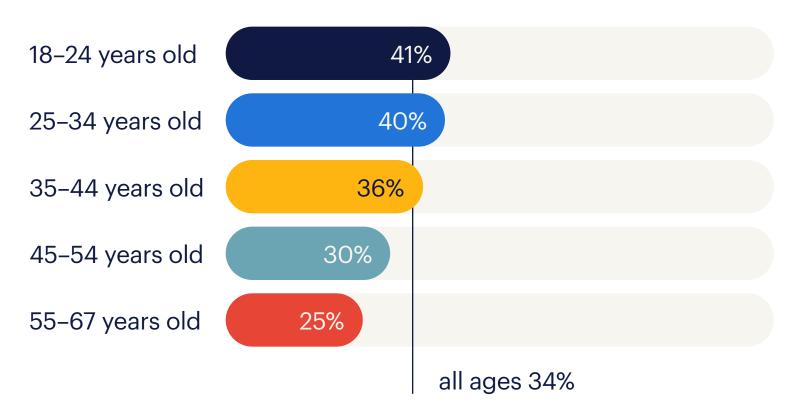




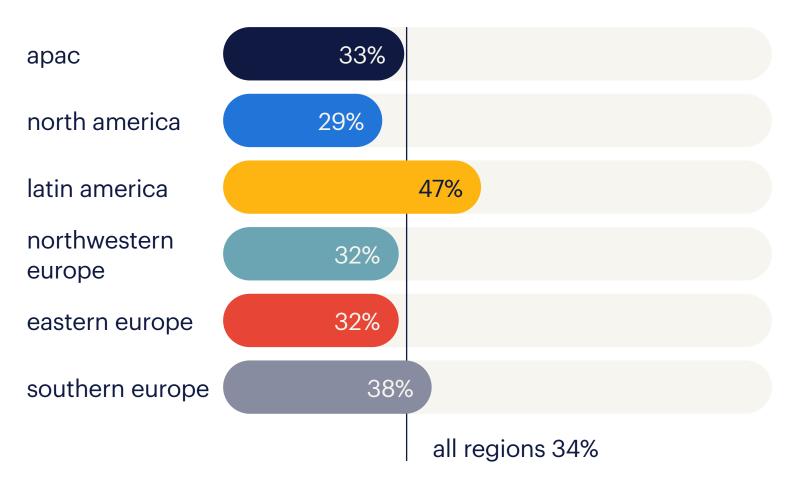


i have quit a job because it didn't fit in with my personal life

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i have quit a job because it didn't fit in with my personal life



notable differences by geography

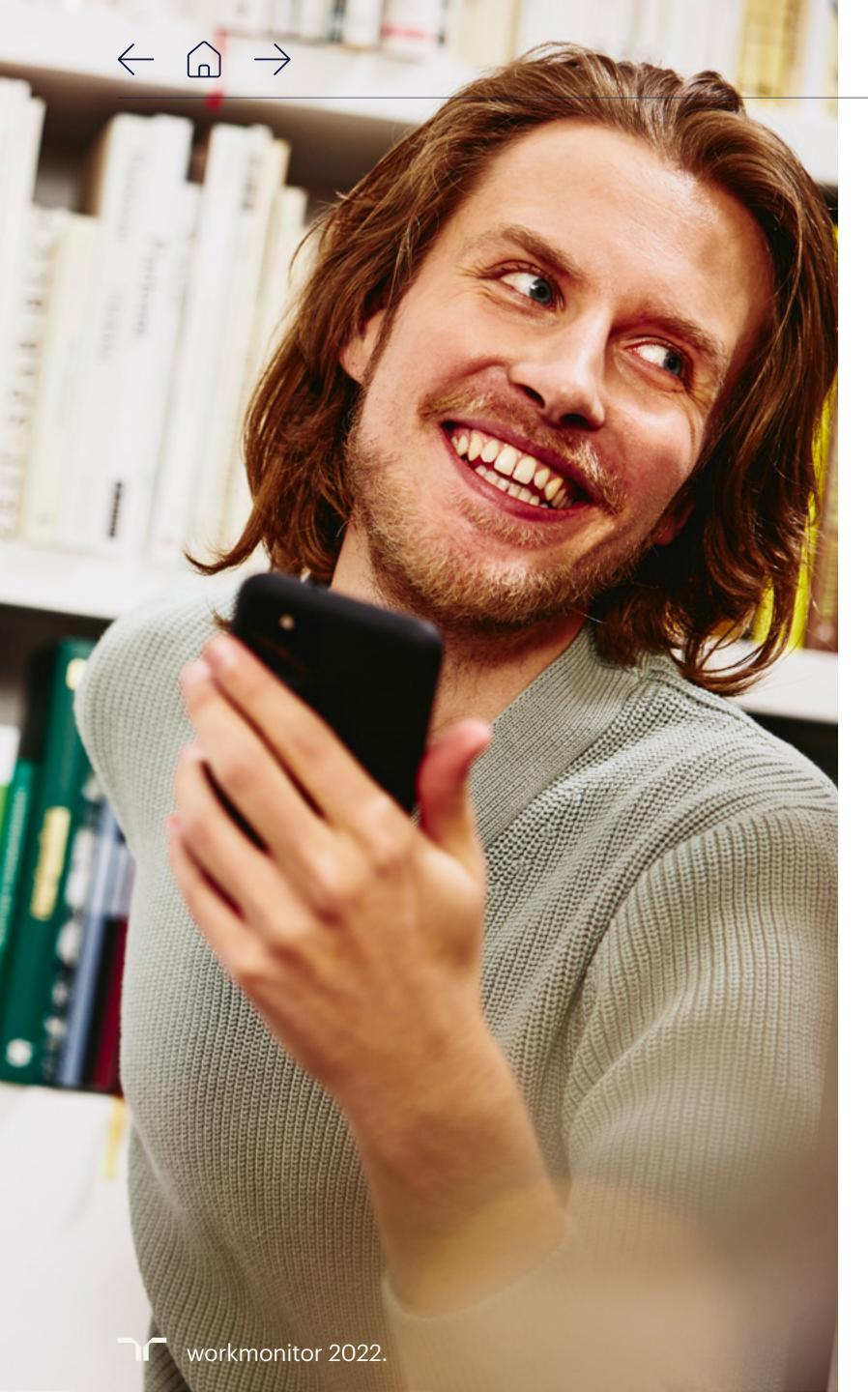
These sentiments were not across the board geographically, our data shows. While there were general agreements among people in different regions, some notable exceptions stood out. Roughly 60% of those surveyed said their personal life is more important than work life, and about half said they would guit a job if it prevented them from enjoying life.

Employees in Latin America were considerably less tolerant of a bad job. Nearly half (47%) have quit a job because it didn't fit into their lifestyle. A majority of those surveyed in Argentina (52%) have resigned.

At the other end of the spectrum, Japanese employees are among the most tolerant of a job that did not allow them to achieve happiness. Just 15% say they would rather be unemployed than unhappy in a job, and fewer than 1 in 5 have quit for this reason. By contrast, employees in neighboring China would would much more prefer to be unemployed than to be unhappy, with a majority (54%) expressing such sentiments.

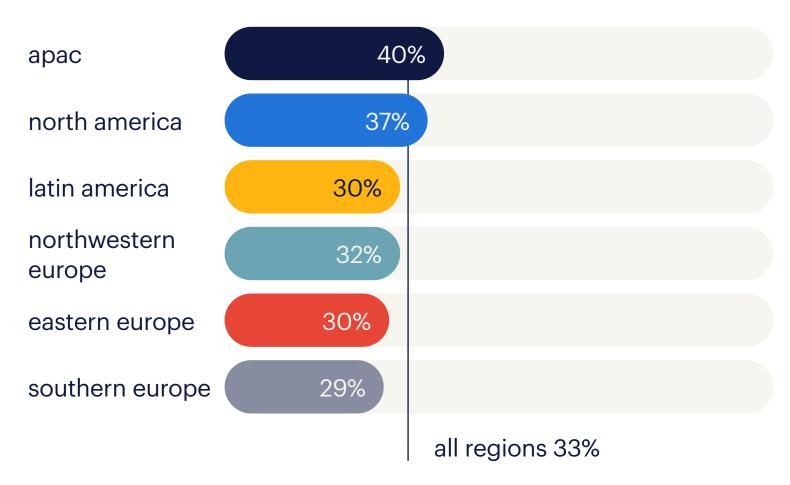
would choose not to work at all, if money was no object

global themes



Attitudes have clearly shifted among employees, and it's clear that Millennials and Gen Z are at the forefront of a movement to find greater satisfaction and happiness through employment. After a tumultuous twoyear period in which many entrants to the labor market have never even stepped inside an office, the global workforce is ready to make what seemed like a temporary paradigm shift a permanent transformation. Employers will need to determine how they evolve their corporate culture and workforce strategy to accommodate this phenomenon.

i would rather be unemployed than unhappy in a job





three tips for meeting changing workforce expectations

tip 1

Many organizations were effective during the height of the pandemic in surveying their employees on what they needed to remain productive and engaged. With many workplaces now reopened and employees returning in person, companies should continue to be vigilant about meeting the needs of returning staff and develop a plan to address new concerns.

tip 2

Talent desire a positive experience from their jobs and a sense of purpose each day. Make sure managers and employees connect regularly to articulate the impact each person has on the organization and how they contribute to the overall organizational mission.

tip 3

Be sure to tailor policies to be as inclusive as possible when addressing the needs of the workforce. For instance, offer flexible schedules and job sharing opportunities for working parents, but consider remote work arrangements for younger employees who want the lifestyle of a digital nomad and work anywhere in the world.



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foreword





values.

American songwriter Bob Dylan famously wrote "The Times They Are a-Changin" nearly 60 years ago, but this anthem to societal evolution is as relevant today as it was then. The acceleration of the social justice movement, growing concerns about climate change, and workplace diversity and inclusion all have been top of mind for organizations in recent years, and our data reflects how important a company's values are to its workforce.

global themes





purpose over paycheck

One-third of those we surveyed said they would take a pay reduction if they felt their job contributed toward society, with the youngest generation in highest agreement (42% for those 18-24 and just 25% for those 55-67). A significant gap also existed between the most and least educated people (38% compared with 27%, respectively).

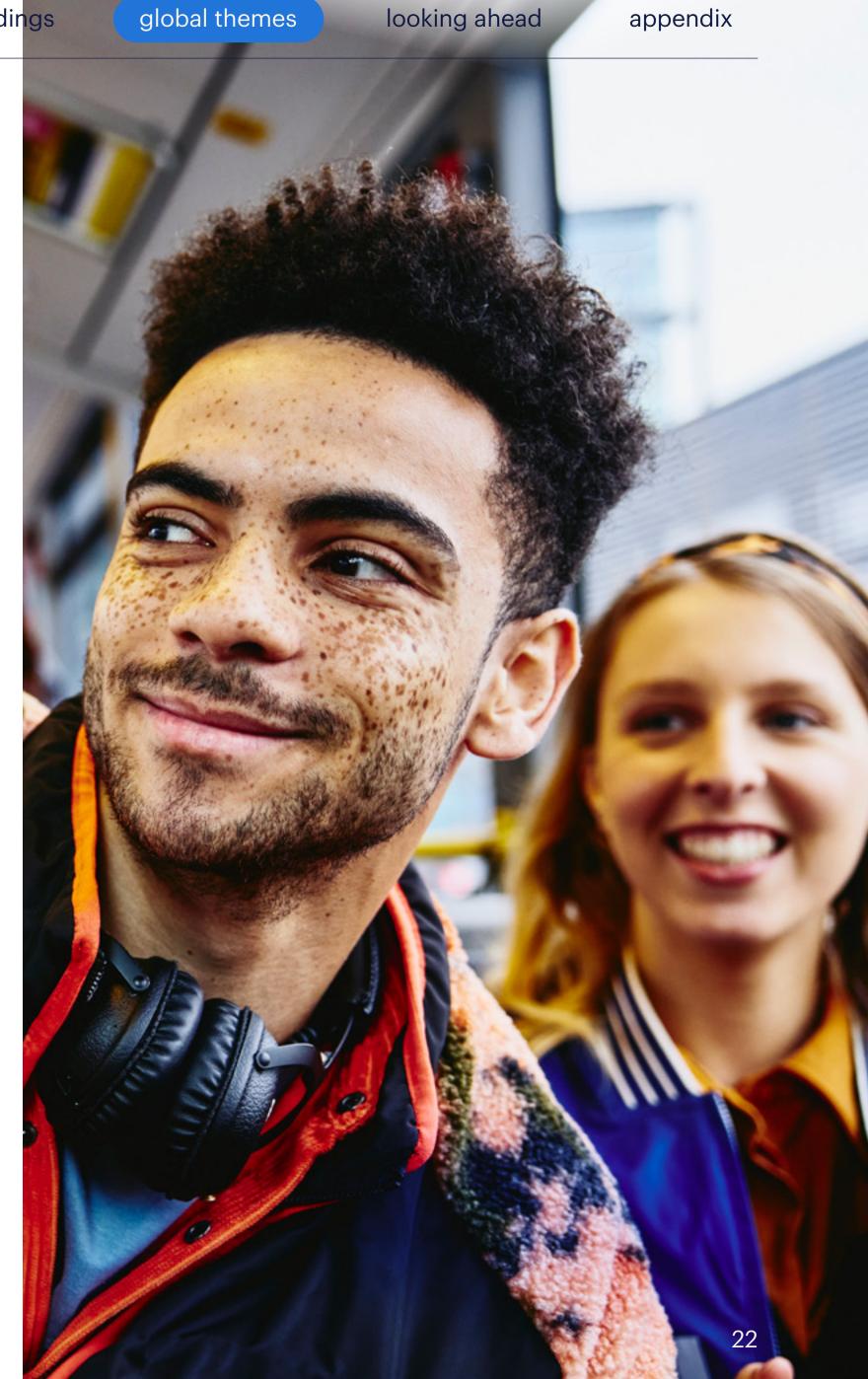
As with questions on happiness, the percentage of those who would accept a pay cut successively declined with age.

Increasingly, aligning corporate values with those of a company's employees has emerged as a useful fulcrum for keeping the workforce engaged and satisfied with their career choice. Companies want to be seen as socially responsible and in step with prevailing societal views and values, which are often reflected in those of their own people.

Fortunately for the business community, 73% of those we surveyed say their employers' values align with theirs.

For instance, corporate focus on Environmental, Social and Governance (ESG) issues has brought more reporting and action to combat climate change, promote social policy and heightened corporate responsibilities, which are the top issues employees care about. The clearest example to date is the response of corporate citizens to the conflict in Ukraine, with the responses enacted by the companies often receiving approval and support from their people.

The importance of corporate social responsibility also gained momentum in 2020 as a result of American George Floyd's death. Employers around the world — not just in the US — pledged to do more to promote social justice and enhance equity, diversity and inclusion (ED&I) policies and practices in their organization and across society at large.





Our survey showed that two-fifths would not accept a job from an organization that did not proactively work to enhance its ED&I policies.

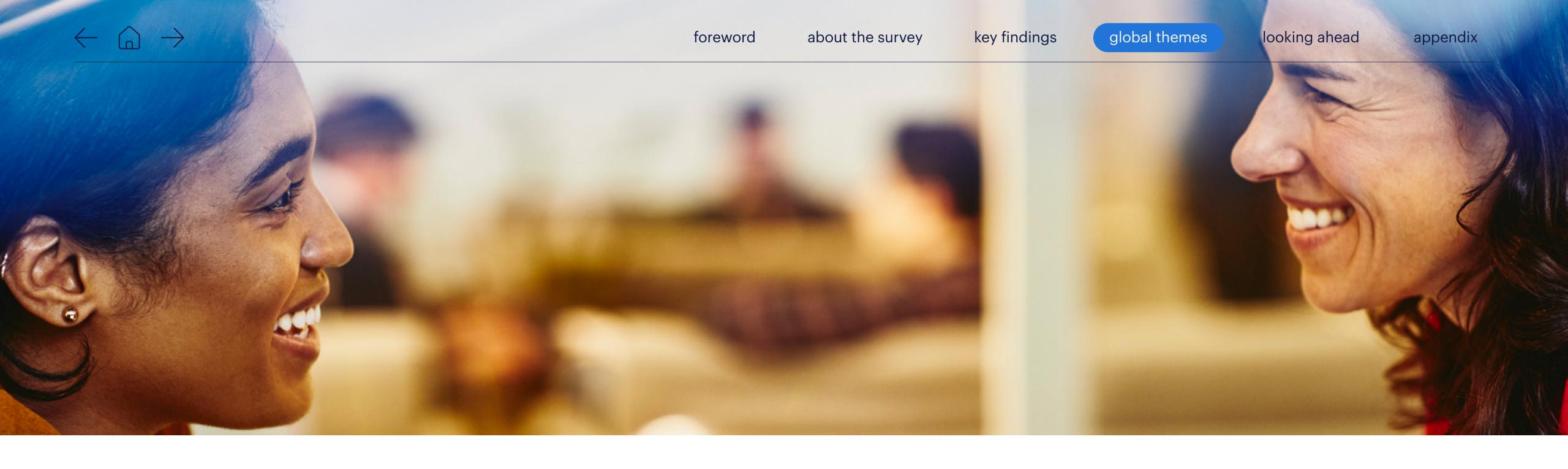
Younger generations, which have been the most visible during the protests of 2020 around the world, were more likely to support the social justice movement; nearly half (48%) said they would refuse offers from inactive companies. The same percentage said they wouldn't accept a job with an organization whose values didn't align with theirs on social and environmental issues.

The oldest generations (55–67) were least supportive, with just one-third refusing to work for a company that wasn't actively promoting ED&I in the workplace and a slightly higher percentage (35%) rejecting companies whose values didn't line up with theirs. Across all age groups, the average rejection rate was 43% for companies with misaligned values and 42% for those that are inactive in promoting ED&I.

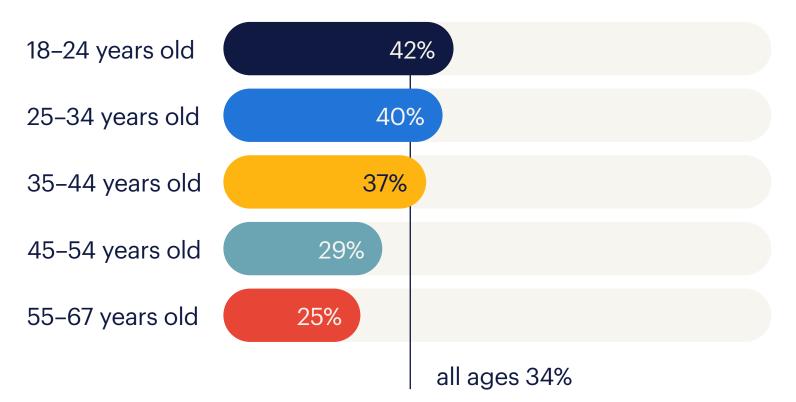
The generational gap is especially prominent when it comes to environmental and other sustainability issues.

At a time when energy resources have become a critical factor in people's lives, the movement to reduce dependence on fossil fuels has heightened employees' attention to the environment and their part in protecting it. According to the BBC, this is especially true for Gen Z, who actively seek roles in the green economy.

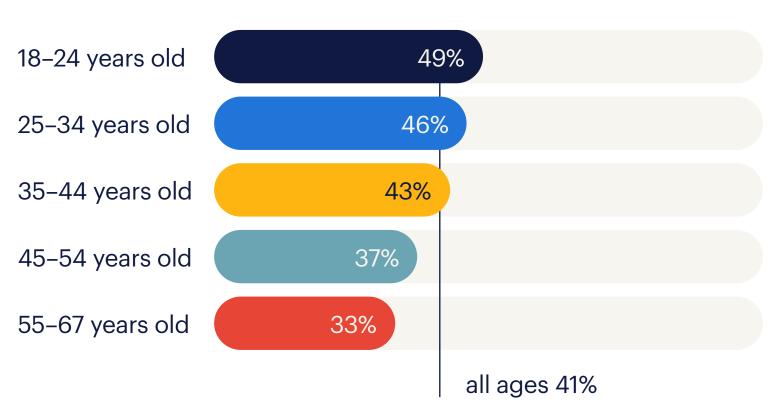
Our data shows that nearly half of this generation would not accept a job with an employer not actively becoming more sustainable (the average across all generations is 39%). Only 30% of the oldest generation felt the same way.







i wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity



notable differences by geography

Understandably, personal values varied by region. Employees in the Asia Pacific region were considerably more willing to earn less money if they felt their job contributed something to society, with 42% feeling this way. In comparison, just 28% of those in Eastern Europe and 29% in Northwestern Europe held similar views.

In China, the world's second largest economy, this sentiment was particularly prominent, with 61% in agreement. In France and Germany, however, only 32% held similar beliefs. These sentiments may be countered by the fact that high tax rates in Northwestern Europe already make employees feel they are contributing to society.

Sustainability and ED&I issues are most important to employees in Latin America, where half of those surveyed said they wouldn't take a job with an employer not proactively becoming more sustainable or more diverse and inclusive in its culture.

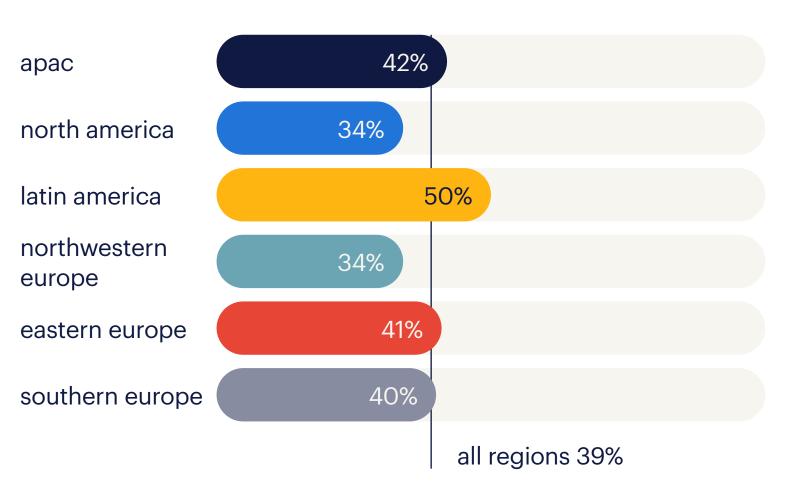
This was notably higher in regions such as North America and Northwestern Europe (about one-third feel this way).

Chile was among those whose employees felt most passionately about ED&I and sustainability, with a little more than half holding such views. People in Turkey were equally engaged around these issues with a majority in agreement.

An overwhelming majority of survey respondents in China (90%), the US (83%) and Mexico (82%) say their values align with their company's, but just 58% in Hong Kong SAR and 63% in Hungary shared similar views. Across all markets, the average is 73%.

The importance of aligning corporate values with those of the workforce will only grow as social issues are amplified in media, business and government. Employers must ensure any divergence of their culture and values from those of their people are minimal and addressed as differences arise. Only by doing so can companies attract and retain the best talent in a more value-conscious world.

i wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable





three tips for aligning corporate values with those of the workforce

tip 1

Companies should start with the basics by revisiting their mission, values and culture to make sure these also represent the views of their employees. On emerging environmental, social and governance issues, organizations should ensure established values are updated and reflect the prevailing thoughts of society at large. tip 2

Use employee resource groups as a sounding board to tap into the needs and views of the workforce. Often, these groups provide honest assessments on gaps in corporate commitments to issues such as ED&I, gender pay equity, governance and sustainability.

tip 3

Be clear and open. Employees may develop negative perceptions of their company's positions if they don't have clarity about these views. Often organizations find themselves in complex, difficult situations and need to provide a deeper explanation of their positions and intended outcomes.

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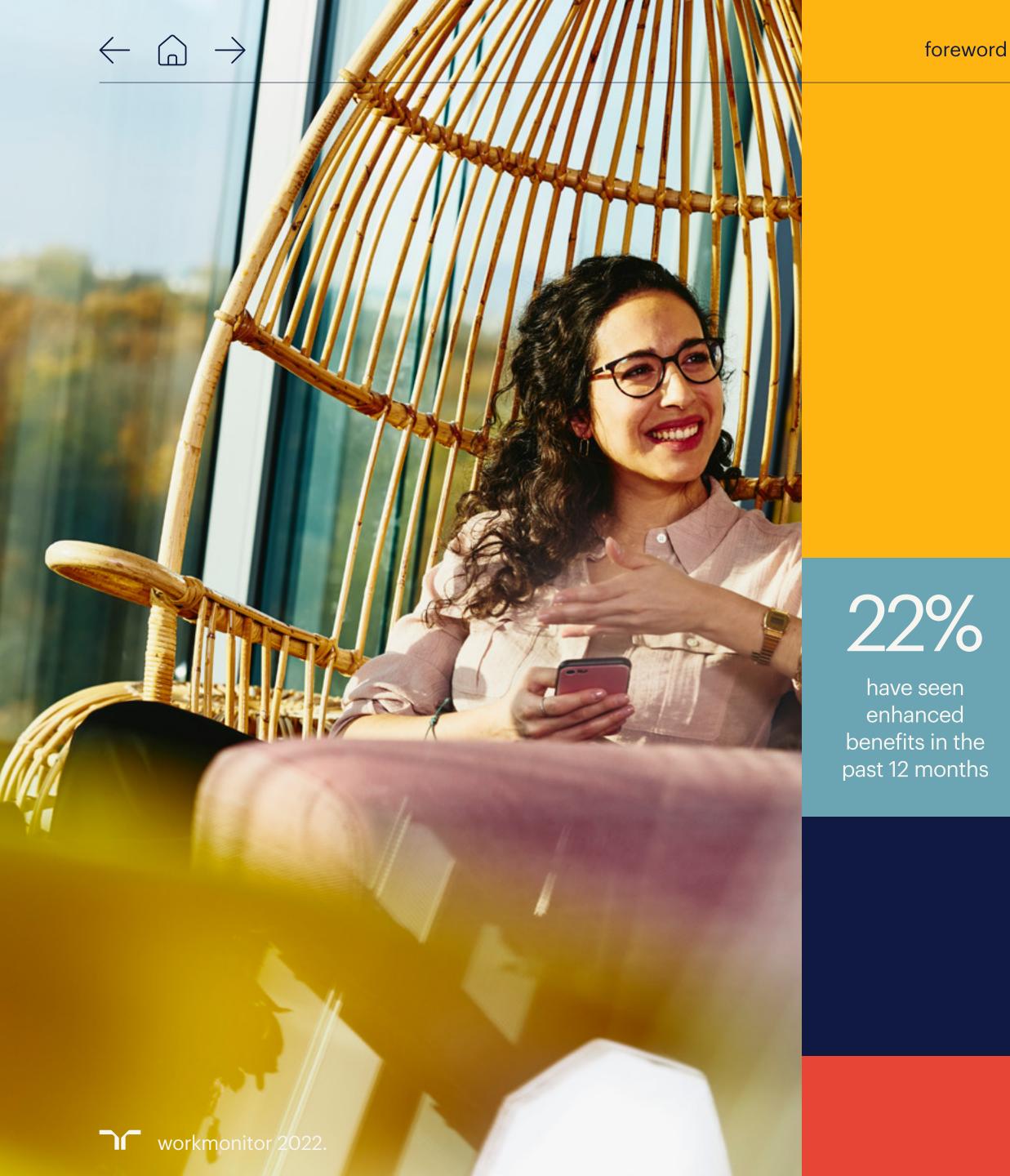


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empowerment.

Talent scarcity around the world has been years in the making. The current skills gap can be attributed to a number of structural factors such as a shortfall in the number of graduates in specialty fields, insufficient training and development efforts by employers and governments, and lackluster incentives offered by some industries. The result is protracted time to hire and costly delays at some companies. But it doesn't have to be this way.

global themes



learning vs. earning

In today's competitive labor market, understanding and leveraging the power of financial and non-monetary incentives are key to winning the loyalties of job seekers and employees alike. Around the world, about one-quarter of those we surveyed are actively seeking new employment at any time, with nearly two-thirds saying they remain committed to their current employer. Even so, most are open to opportunities and would consider a new role if the terms are attractive, with 30% saying they are not interested in changing jobs.

A key consideration employers should remember is that regardless of whether an employee is at a deskless job, is in front of a computer screen all day or remotely interacts with customers, work is essential to their sense of self. Nearly three-fourths (72%) feel this way, and younger respondents share these sentiments at the highest level, with 75% in agreement. Conversely, the group with the lowest response (68%) was also the oldest generation.

Keeping in mind that work is valued by most people will help employers develop the most effective attraction strategies.

Beyond articulating the meaning and purpose of work, employers should assess ways to leverage various types of incentives to compete for the best workers. Our data revealed that job seekers are receiving everything from pay raises to skilling opportunities to job flexibility as incentive to join or stay with companies. These overtures from employers are important because at a time when inflation is rampant and people feel besieged by rising prices, better pay and benefits are playing an important part in their career choices.

about the survey foreword

key findings

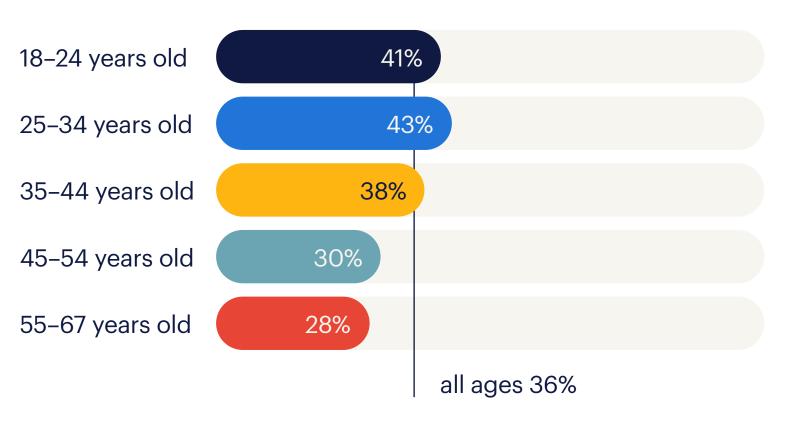
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appendix

These steps are benefiting more younger than older employees, our data shows. Two-fifths of those 18–35 received a pay raise during the past 12 months, but just 28% of those 55 and older saw bigger paychecks. A higher portion of the youngest employees (36%) reported receiving a contract during that time, while just 12% of the oldest group did so.

have received a pay raise in the past year



Throughout the pandemic, job flexibility was key to enabling remote work and business continuity at many organizations.

With many companies already offering virtual roles, it's no surprise there weren't huge changes in these arrangements two years after the outbreak. Around one-quarter (26%) of people we surveyed said they saw an increase in work hour flexibility, but the vast majority (62%) reported no change to their existing schedules. Nearly the same percentages (28% experienced an increase and 61% saw no change) reported this for where they can work.

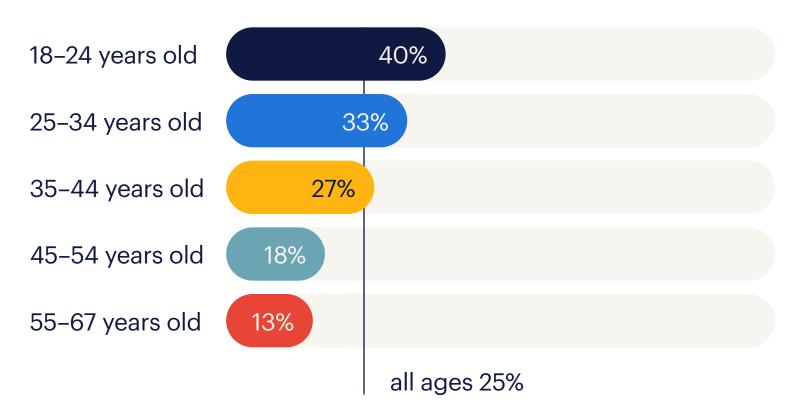
As many markets lift pandemic restrictions, few offices are restricted from reopening. While some organizations are demanding people come back to the workplace, others, especially those in the technology sector, have allowed remote work to continue either fully or with a hybrid schedule. Our research in the past showed most people want at least a few days at home, but many still want in-person interactions. Even though our current survey shows a small percentage have witnessed more flexibility in where they work, the majority reported no change. This likely indicates that companies may retain their work-from-home policy long after the end of the pandemic.

have got new training or development opportunities in the past year

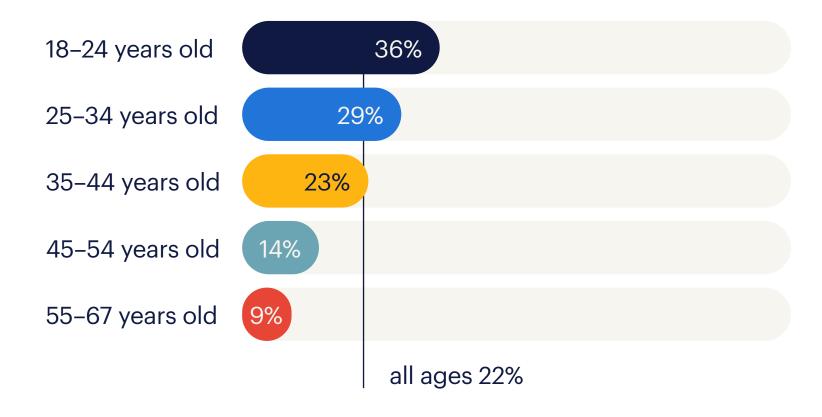
global themes looking ahead about the survey key findings foreword



have got new training or development opportunities in the past year



have seen enhanced benefits in the past year



While making jobs flexible has become common practice for some, employers should also consider other ways to attract talent. One-quarter of employees said they received new training and development opportunities, which enabled them to improve their employability in the changing labor market. The percentage for younger employees was significantly higher at 40% while only 13% of the oldest generation reported new learning opportunities.

Furthermore, companies offered enhanced benefits such as longer annual leaves, more generous healthcare and bigger pension to 22% of survey respondents.

There was a notable gap between generations, with 36% of the youngest group reporting better benefits and just 9% of those 55 and older saying the same.



How important a person perceives work varies by region. In Latin America, a huge majority (88%) consider their job important to their life, while just 63% in Northwestern Europe felt the same way. In Brazil, nearly everyone (95%) considered work important, while 61% of Australians and 49% of Japanese held the same sentiment.

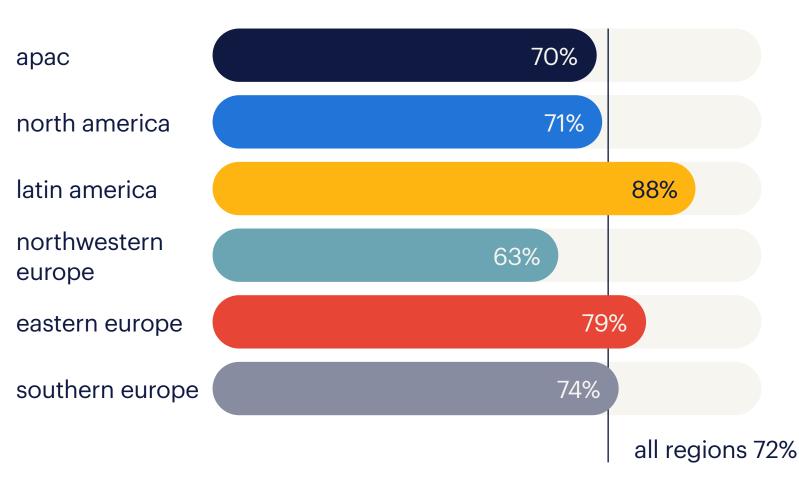
Employees in China were most fortunate as more than half reported receiving a pay raise, compared with just 36% in all markets. And nearly half (49%) said they were offered new learning opportunities while nearly as many (47%) received better benefits. A higher percentage (68%) of Turkish employees reported getting raises.

At the other end of the spectrum, just 19% of Italians stated they received raises, while just 15% of Portuguese employees received better benefits.

Employees that most often said they were given more flexibility on where they worked include Luxembourg (cited by 60%), Malaysia and Hong Kong SAR (both 39%), China (37%) and New Zealand (35%). In comparison, the markets in which the fewest percentage of employees received more freedom on where to work include Hungary (15%), the Czech Republic (19%) and Romania (20%).

Organizations need to closely track how practices in pay, benefits and other incentives are shifting as a result of talent scarcity. Falling behind in today's hyper competitive market can result in delaying work getting done and losing out on growth opportunities and innovation.

importance of work in their life







three tips for empowering and engaging the workforce

tip 1

Paying competitive rates is just table stakes in this environment. Employers need to focus on articulating their value proposition that will truly endear job seekers to their company culture, values and mission. By emphasizing meaningful employment, companies create greater loyalty and a more durable employer brand.

tip 2

Make learning and development an everyday event. Microlearning allows businesses to incrementally upskill their workforce while making the process manageable to employees. This approach will also keep them engaged and feeling confident about their careers.

tip 3

Don't forget individual recognition in the empowering process. By highlighting employees' contributions even in small ways, employers can boost morale, encourage friendly competition and stimulate innovation throughout the organization.



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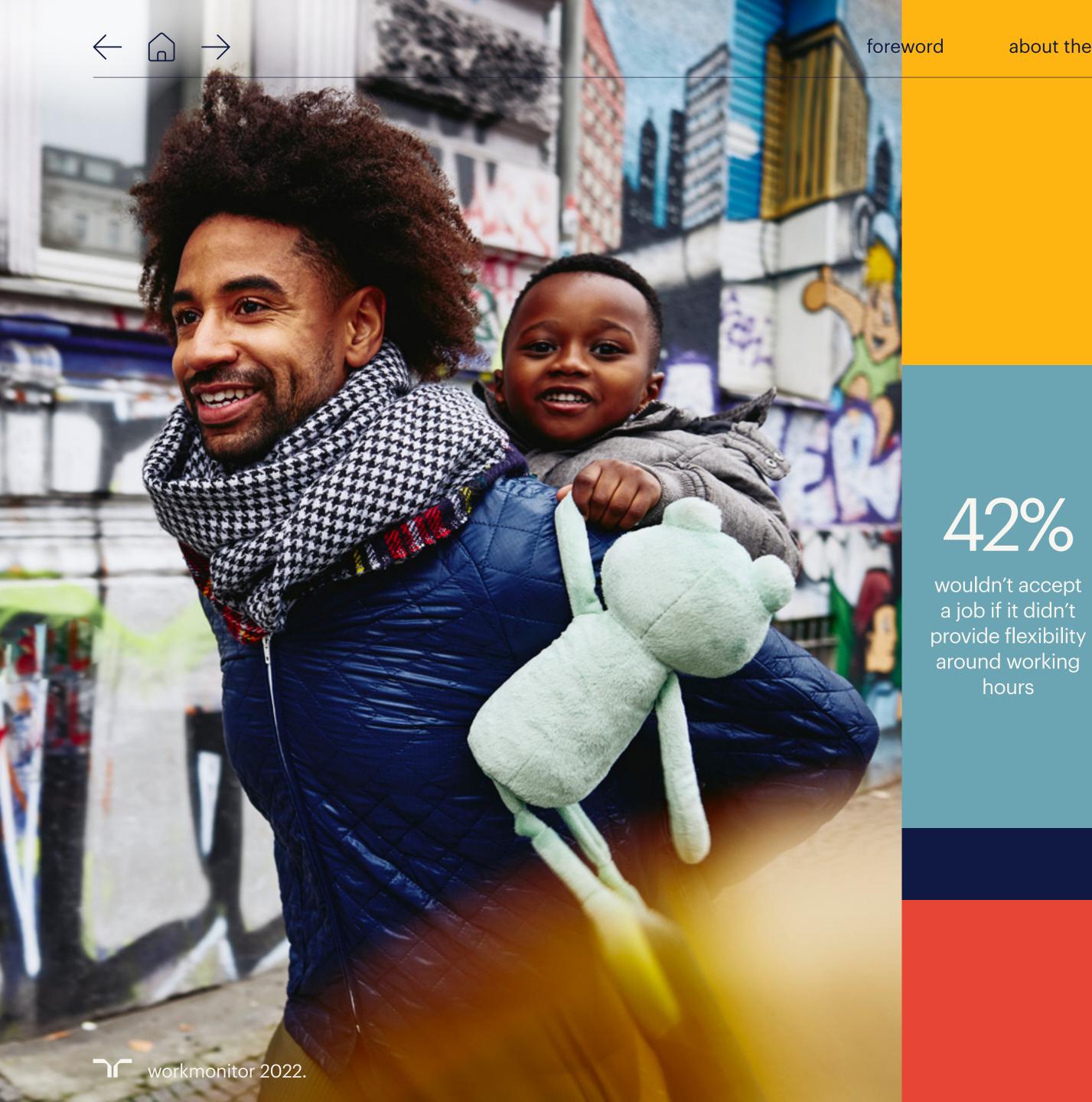
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about the survey



flexibility.

The pandemic ushered in a new way of working for millions around the world, and now that restrictions are being lifted, will people go back to the old ways of working? Our data indicates that it's unlikely the workplace will fully return to pre-2020 times.

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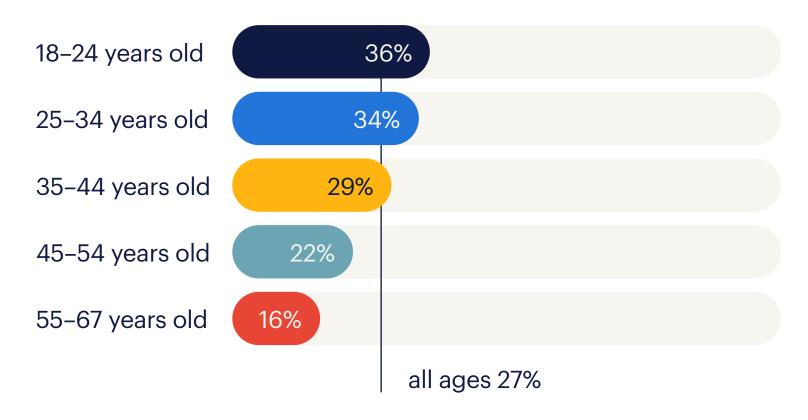
flexibility is here to stay

An overwhelming majority of survey respondents say flexibility in the hours they work and the place where they perform their jobs is important. Notably, there is general agreement among all age groups on wanting flexible hours, with 80% of Millennials and 79% of those 55–67 sharing this view (the global average was 83%).

Where generations diverge is around remote work. About three-quarters of Millennials and Gen Z feel strongly about having a choice of where they work, but just 60% of the oldest group feel the same.

Fortunately, a majority (60%) say their employer currently allows flexible hours, but only a minority (47%) have a choice of where they work. This gap indicates that even though companies have performed well during periods of quarantine, many believe it's essential their workforces are in the office at least part-time. Others have started to require full-time attendance, but resistance among employees is building.

i have quit a job because it didn't provide enough flexibility



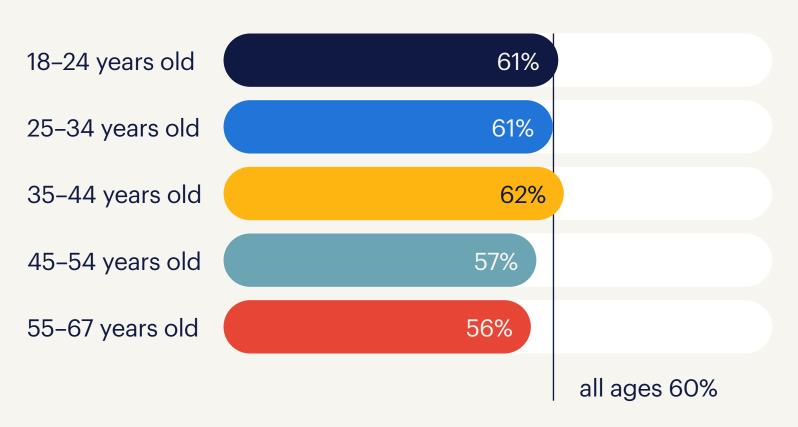
A plurality (42%) of employees said they prefer a traditional 9–5 schedule of working Monday through Friday. The next most popular arrangement is a four-day workweek, which was favored by 32%.

Such a schedule, which has recently been gaining momentum, was more favored by older employees than younger ones.

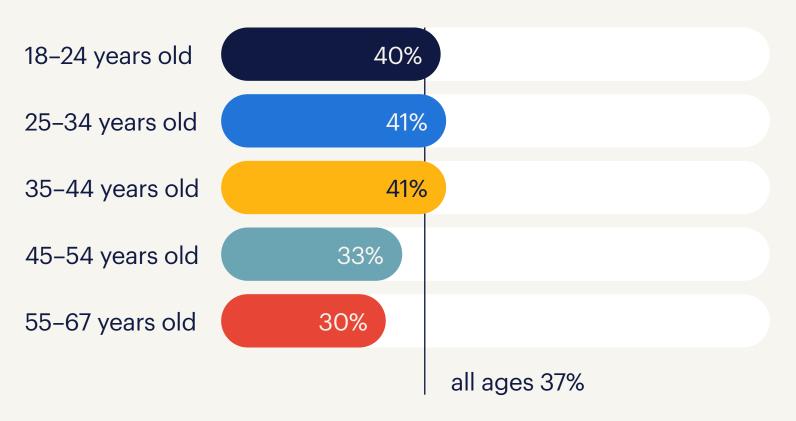
Women (37%) also preferred this option more than men (27%) as many still are the primary caregiver in the home.

Providing employees a choice of when and where to work has emerged as one of the big shifts in the labor market over the past two years. Because the adoption of remote work proved to be successful at most organizations during lockdowns, the expectations of employees have shifted as a result. One reason for the "Great Resignation" is that many employees didn't want to return to the office full-time. In addition, some continue to struggle with caring for family members including children and elderly parents.

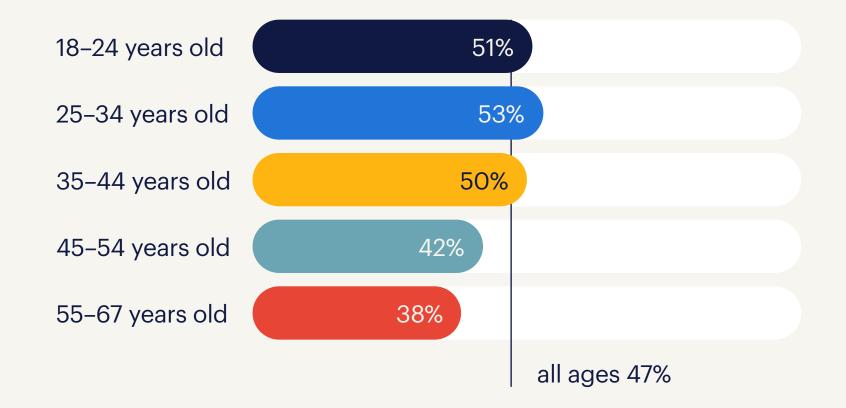




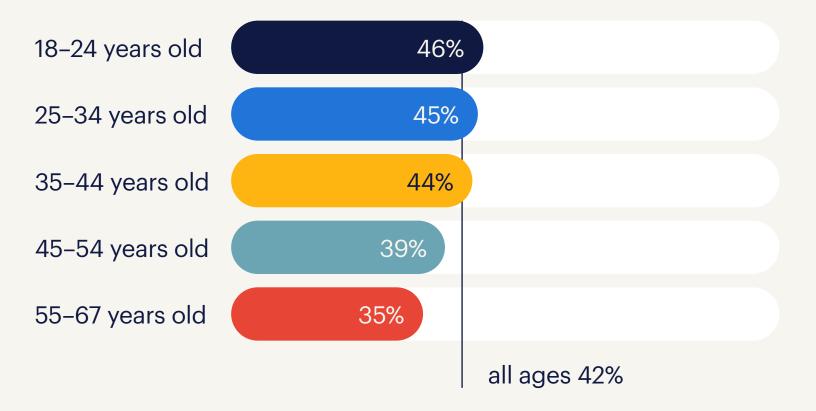
i wouldn't accept a job if it didn't provide flexibility around where i work (e.g., working from home)



my job provides flexibility in terms of location



i wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule)









A majority said they would leverage job flexibility to spend more time with their families.

Of those with dependents under 18, 65% said a flexible work schedule would enable them to dedicate time to their families. Nearly one-fifth (14%) said a flexible schedule would allow more opportunities to improve their physical health by adhering to an exercise routine. A smaller portion (4%) said their mental health would benefit.

But remote work is a luxury more available to white collar professionals.

During the past 12 months, 35% of workers in this group reported having more flexibility around where they work, while just 23% of blue collar workers said the same. This figure for grey collar workers was only 20%. Education levels also seemed to be a determinant of remote work, with a majority of those that are most educated stating they can decide where to work, and just 37% of those with the lowest levels of education having a choice.

Job intensity, or the number of hours worked, is something that half of survey respondents said they can control. Those 18-34 are more able to dictate their hours (cited by 55%) while the oldest generation had the least control (45%). Being able to determine how much work they take on has also become a concern to organizational leaders during the pandemic as job burnout reached critical levels. This led to many dropping out of the workforce, including a disproportionate number of women who saw their home and job demands increase during this time.







Job flexibility is an important consideration when making career decisions.

About two-fifths said they wouldn't accept a job if it didn't provide flexibility around where and when they worked. Parents with minors at home were more likely to feel this way than those without. This isn't surprising as the events of the past two years have altered their way of working and expectations for job flexibility.

Even as the pandemic begins to fade, organizations will have to retain some job flexibility for their workforce. The reality is that for many who can work from home, they don't see any compelling reasons for long commutes and fixed work hours in the workplace. Hybrid schedules remain the most popular for many, both because these arrangements satisfy the need for in-person interactions and as an opportunity to escape the home office. At the same time, they don't need to endure the daily grind that comes with full-time in-person attendance.

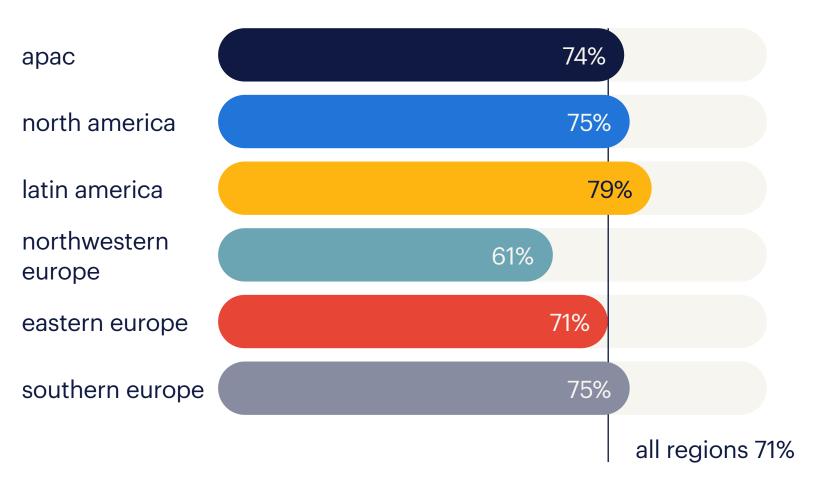


27%

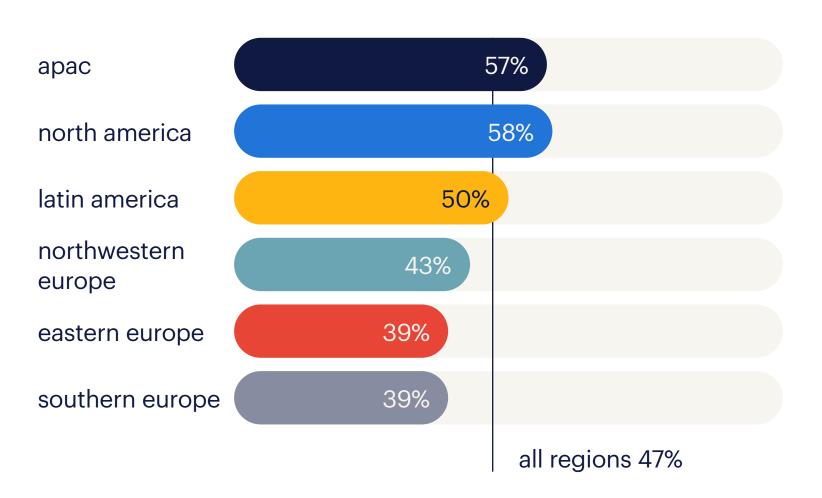
have quit a job because it didn't provide enough flexibility

41

importance of flexibility in terms of working location



my job provides flexibility in terms of location



notable differences by geography

The region with the highest percentage of employees who value work site flexibility is Latin America, where 79% of those surveyed feel this way. In Brazil, that figure is 85%, followed by Chile (80%). The markets with the highest overall percentage, however, are India (91%) and Turkey (88%).

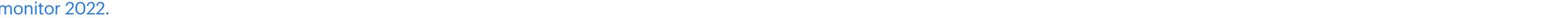
Conversely, people in the Czech Republic least care about remote working, with just 48% who feel this way.

In Hong Kong SAR, that figure was 55%.

When it comes to the importance of flexible hours, almost everyone (94%) surveyed in Turkey agree this is an important benefit to them. Employees in China were nearly as passionate about wanting flexible hours (88%) as were Americans (86%).

Employees in the Asia Pacific region were more likely to reject job offers if these didn't include flexible hours (cited by 44%) or remote options (43%). More than half (56%) of the respondents in China held such sentiments regarding remote working, and nearly as many (49%) felt this way about flexible hours. By contrast just 28% of Greeks wouldn't take a job that didn't offer flexible locations, and 34% would dismiss offers lacking flexible hours.





three tips for optimizing flexible workplace policies

tip 1

Use workforce data to determine whether flexible hours and remote work enhances, detracts or has little impact on productivity or innovation. Create control groups and measure metrics that indicate how non-traditional ways of working affect your organization and its culture to better inform policy-making.

tip 2

Make sure that flexible schedules and hybrid work days are aligned to team missions. Schedule in-office meetings to maximize collaboration and team building. Remote days should be dedicated to allowing individuals to focus on performing tasks and concentrating on problem solving.

tip 3

Regularly assess the effectiveness of your workplace policies to ensure they evolve with your business and the requirements of health officials. The pandemic is receding, but future outbreaks are likely to occur and lead to additional restrictions. Your organization should adopt a flexible people management approach.

Back to the global themes overview





self-improvement.

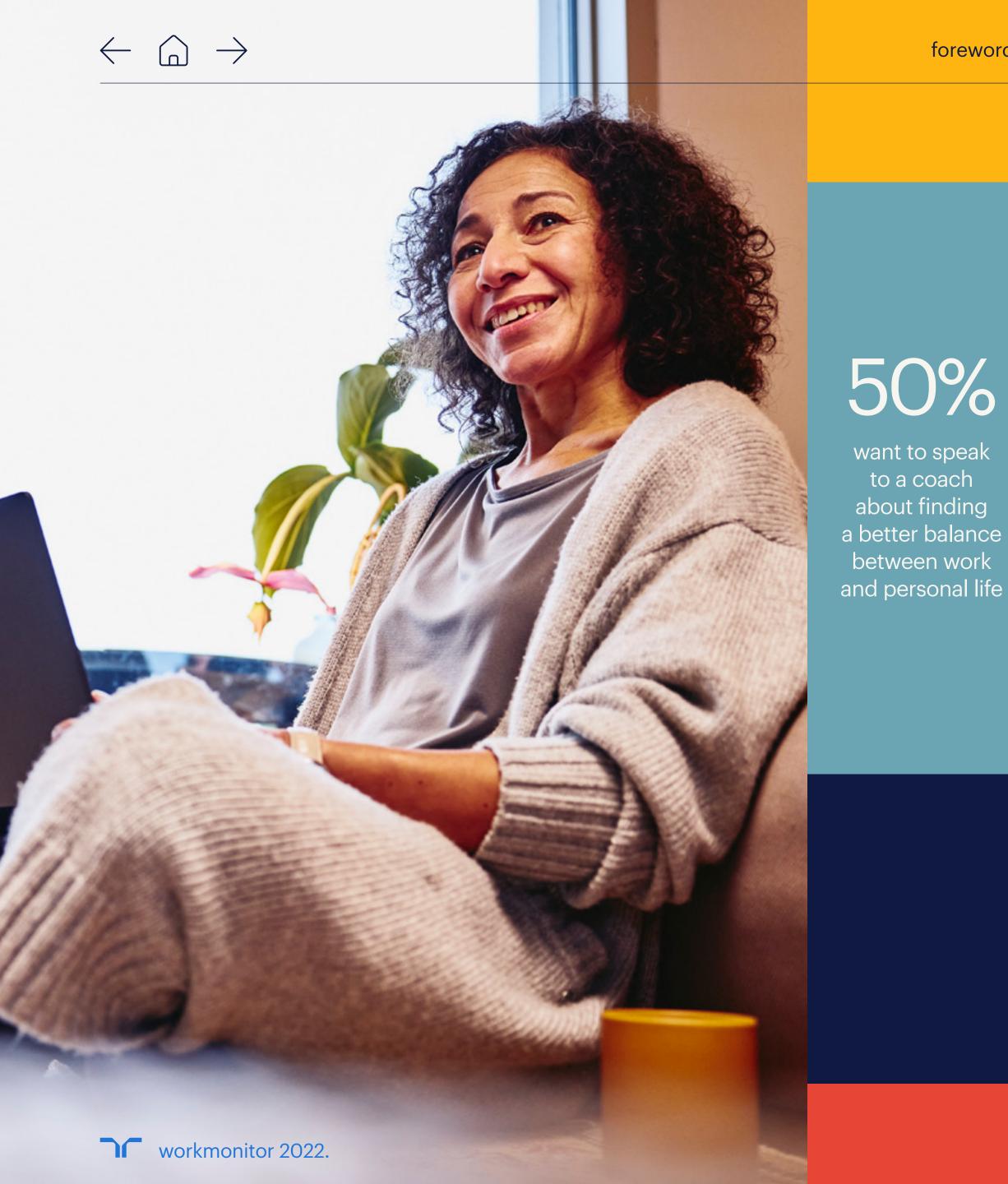
5 min. read



43



to a coach



self-improvement.

The world is increasingly digital. Technology has not only changed how we live, but how we work, and the future of work will continue to be driven by technology. To keep pace with these rapid changes, employees will need to embark on a journey of continuous learning, regardless of where in the world they work, or the type of work they do. More than ever, coaching, upskilling and reskilling will take center stage for those wanting to reach their true potential.



According to Randstad Sourceright's 2022 Talent Trends research, reskilling the global workforce is a priority for employers everywhere. Nearly all (93%) of the 900 C-suite and human capital leaders surveyed said employers have a responsibility to provide reskilling opportunities to their employees. Threequarters said training and developing their workforce is an effective way to combat the skills gap, but only 29% are investing in this area.

Through our latest Workmonitor research, a significant majority (76%) say additional training and development are important to their careers and future, with those under 35 the most concerned (cited by 80%). As with so many other sentiments, the outlook on training and development declines with age; the lowest percentage (65%) is reported by people 55 and older.

Across all ages, however, most employees (88%) would make use of additional skilling opportunities if their employer offered them, and 84% said they would speak to a career coach if given the chance. This indicates that regardless of age, workforces are willing to advance their technical and soft skills to further their careers and achieve professional and personal goals.

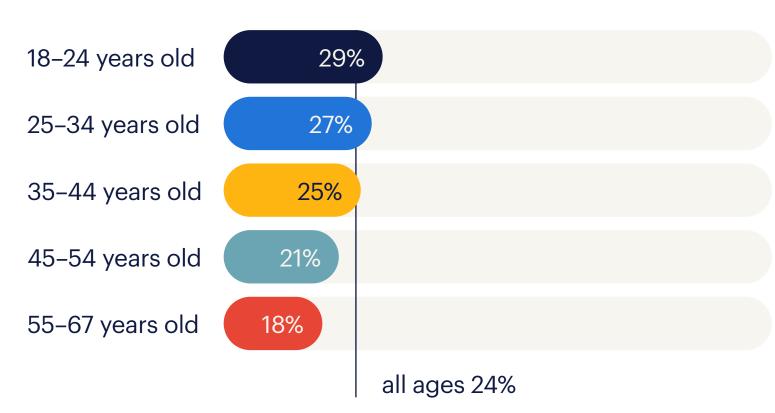
When asked what kinds of learning and development programs interest them, a majority (53%) said programs to develop in their current roles, and nearly as many (48%) want ones that advance their technical and/or soft skills. Notably, a majority (56%) of younger employees want to hone better communications and leadership skills, but a significantly lower percentage of older employees (34%) say they are interested in doing so.



want to develop in their current role



employees who expressed interest in sustainability training



One-third also want more digital upskilling, while one-quarter are interested in sustainability training.

As an indicator of growing support for equity, diversity and inclusion in the workplace, 13% stated they want training to combat unconscious bias in the workplace. Nearly as many (12%), however, expressed no interest in additional learnings.

When asked about receiving coaching support, 50% said that they would like guidance on finding a better work-life balance, as well as earning more money (60%), and advancing their career with their current employer (40%). On the other hand, 16% said they don't feel the need to speak to a career coach.

For most people, access to skilling content they need already exists. Seven out of ten people surveyed said their job provides the right training and development opportunities. One-quarter also said their company has increased such opportunities during the past 12 months, while half as many (12%) said the number of those opportunities has declined during that time.

According to the <u>International Labour Organization</u>, jobs in many markets have been lost due to technology and other structural shifts, but only a small number of employees have been prepared to move into higherskill jobs. As a result, many of those affected have had to accept lower-paying jobs and lower living standards. This concern is a priority for about one-fourth of the employees we surveyed, who said they want a career coach to help them become future-proof against the advancement of automation and other market forces.

Even during these talent-scarce times, unemployment remains a concern for more than one-third of survey respondents. More younger people (41%) say they are worried, while 23% of the oldest generation share their concern. However, about half (49%) believe they can find a new role quickly, but these sentiments are not shared equally among different age groups. Employees 25–34 are most confident with finding a job while those 55 and older are least assured at 40%.

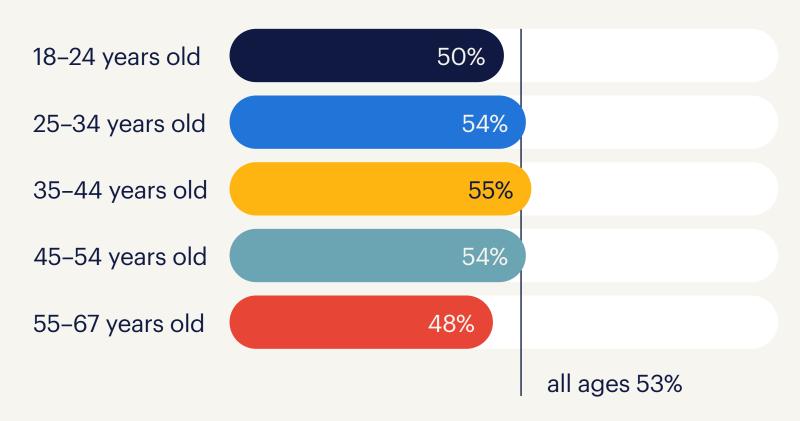




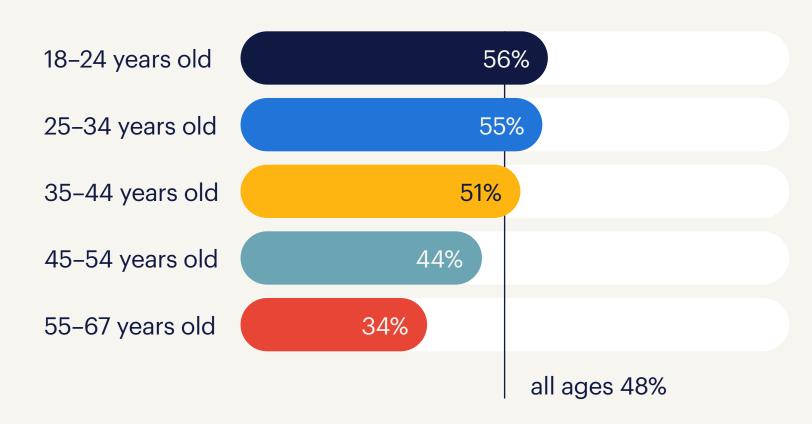


which learning and development opportunities would you be interested in?

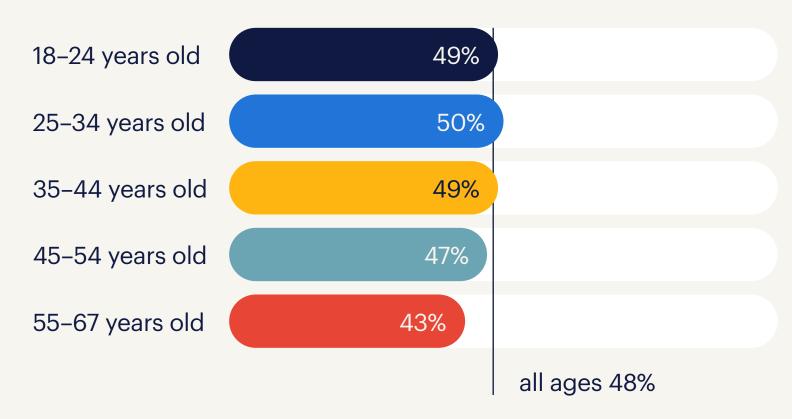
developing in my current role



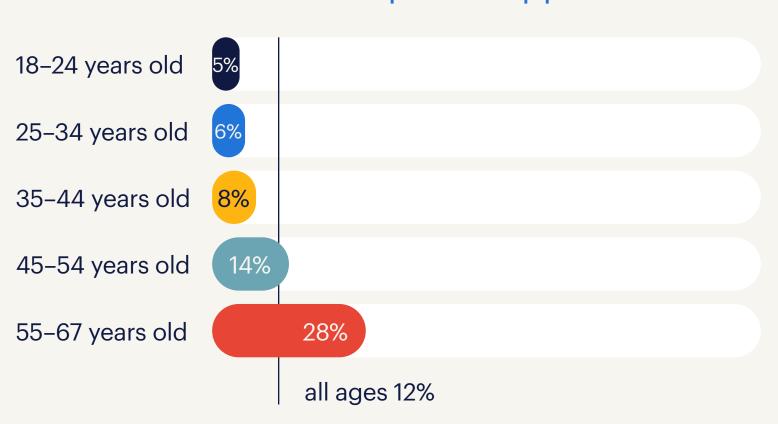
developing my soft skills (e.g., communications, leadership etc.)



developing the technical skills needed for my role

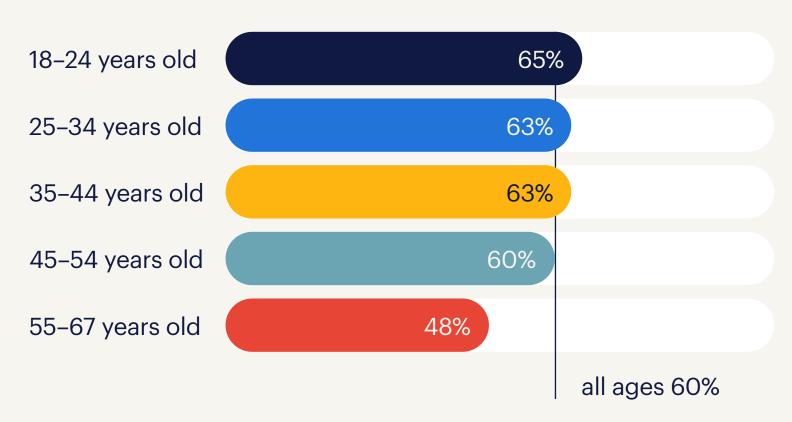


i'm not interested in any learning and development opportunities

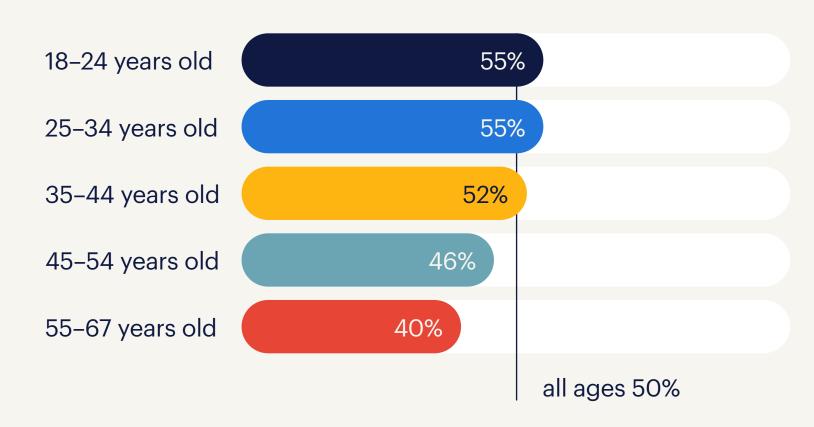




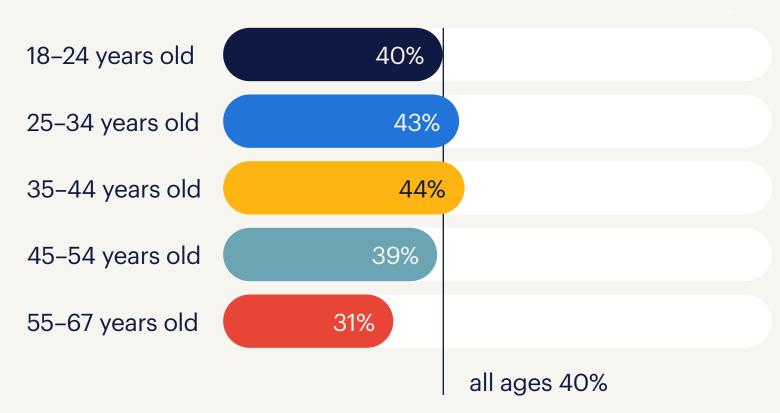
earning more money



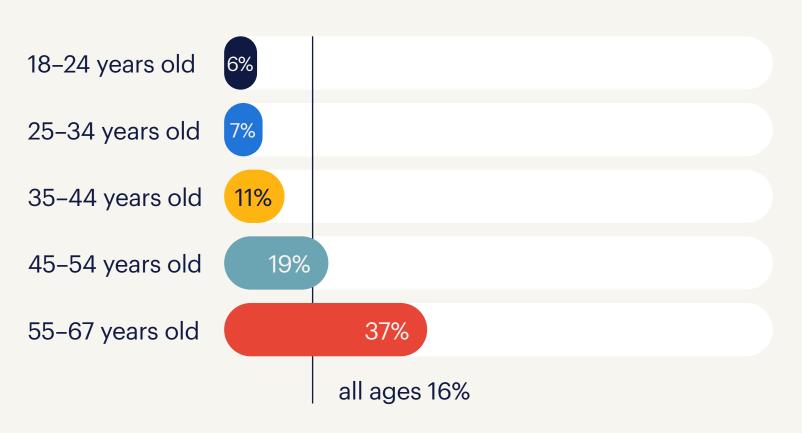
finding a better balance between my work and my personal life



advancing my career with my current employer



i wouldn't want to speak to a career coach



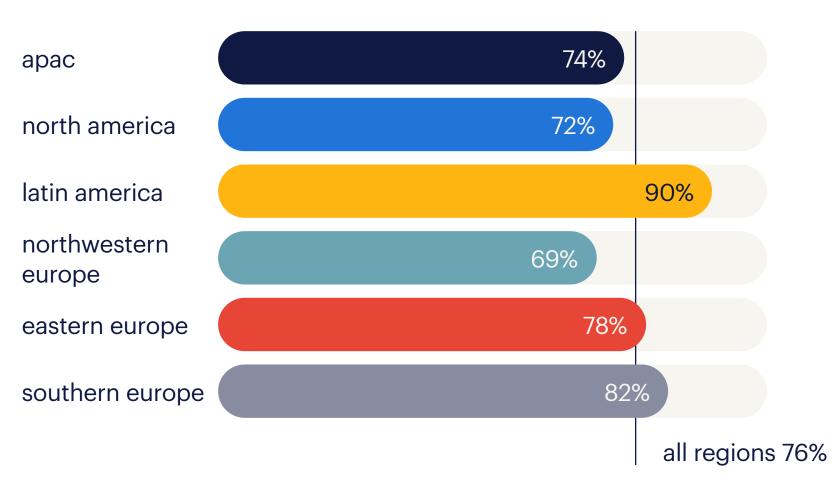


global themes





importance of training and development



notable differences by geography

The importance of learning and developing new skills is most valued in Latin America, where 90% of those surveyed say it will help their career and employability. In contrast, just 69% of those in Northwestern Europe feel this way. Markets in which training and development is least valued include Japan (44%), Denmark (54%) and Hong Kong SAR (61%). At the other end of the spectrum, employees in Brazil (92%), Turkey (92%) and China (88%) place a great deal of importance on skilling activities.

If provided training opportunities, more than half (59%) surveyed in Latin America would want to get skills for a new role, but just 32% of those in Northwestern Europe would make this choice. In Chile, nearly twothirds (63%) would want this kind of skilling, but just 31% in Switzerland felt the same.

Across Europe, nearly half of employees said soft skills development was more important, while technical training was more valued in markets such as Malaysia (61%), China (58%) and Turkey (53%).

A significant portion of Canadians (21%) said they were not interested in any kind of training and development.

As for coaching support, the majority of respondents wanted help that would allow them to earn more money. This choice was most important to those in Latin America and Southern Europe and least so to people in Northwestern Europe.



three tips for enhancing learning and development outcomes

tip 1

Conduct a skills audit throughout your organization to determine what competencies are available to your business today and what you will need in the future. A coordinated effort between your company's learning and talent acquisition functions can help mitigate skills gaps that might occur due to shifting business needs.

tip 2

Ramp up the incentives offered to your workforce to undertake learning opportunities provided by your organization or by external providers. Align these programs to how employees' roles will change in the future or to roles you hope to move them into as the next step in their career journey.

tip 3

Consider an enterprise-wide coaching offering for your business. By helping employees better determine their professional and personal goals, companies can nurture a more engaged and committed workforce, improve retention and achieve higher productivity and innovation.

Back to the global themes overview





looking ahead.

1 min. read







looking ahead.

Our data shows that people have emerged from the global crisis with a clear mission: prioritize happiness and purpose in their lives.

A significant number of the young and old feel this way, and employers will need to keep this in mind if they hope to attract the right talent to their business. If companies fail to deliver the most sought-after work-related benefits — flexible jobs, training and development resources, growth coaching — hiring and retaining the best people will remain a struggle in the near future.

We hope employers can use the data we have compiled and develop attraction strategies and tactics that resonate with people. Companies should be especially mindful that what draws Gen Z and

Millennials to an organization is often unique from the things desired by older generations. Our survey results show that in some instances these differences are significant and widening. However, as long as employers make distinct appeals to each group, they are better positioned to beat out the competition for talent.

The skills gap is not closing. Quite the opposite, it is growing in many specialties. All stakeholders in the world of work — employers, talent, governments, labor unions — need to encourage studies in growing fields such as technology and life sciences while also retrain millions whose skills erode daily in today's rapidly evolving digital economy. Our data shows that a vast majority of people already know they need continuous training and development. How these resources get to them remains a vexing challenge.

We've reached an inflection point in the global recovery efforts following the start of the pandemic. Markets are reopening around the world, restrictions are being removed in most places and employees are again starting to interact in person in the workplace. Societies are gradually going back to a time before the crisis – but one with a significant mindset shift that carefully considers how work fits into our daily lives. Companies should not cower away from this; rather, they should see this as an opportunity to evolve and develop their businesses as we navigate this exciting new world.

In this new paradigm, companies must raise their heads above the parapet and lead by example. They have to adopt a talent-first mindset and listen to what the global workforce is saying. By doing so, they ensure access to a full and sustainable talent pipeline that will only enhance their teams and company culture for the better.







appendix.

10 min. read



53



select a market.

poland argentina greece australia hong kong SAR portugal hungary austria romania india belgium singapore brazil italy spain japan sweden canada luxembourg switzerland chile china turkey malaysia czech republic mexico netherlands united states denmark of america france new zealand

norway

united kingdom

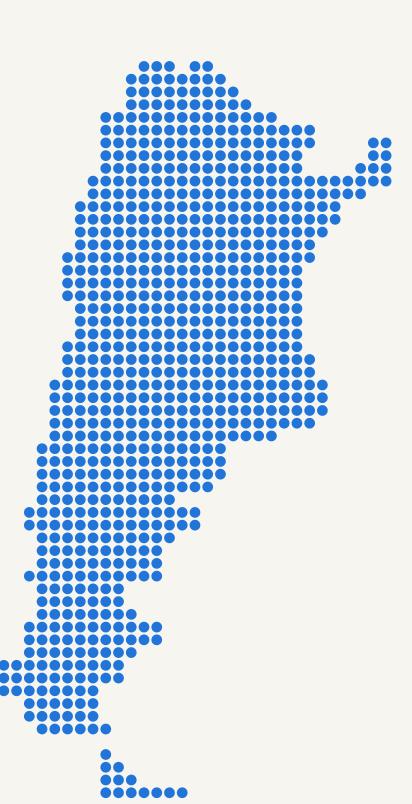


for your convenience markets in this list are clickable items

54



germany



5()% have received a pay raise (36% globally)

argentina.

attitude

- I would rather be unemployed than unhappy in a job — 25% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 47% agree (48% globally)
- \rightarrow 52% have quit a job because it didn't fit in with personal life
- (34% globally)
- My personal life is more important than my work life — 58% agree (59% globally)
- If money was no object, I would choose not to work at all — 45% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 70% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 36% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 43% agree (43% globally)
- \rightarrow 45% wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable

(39% globally)

 I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 44% agree (41% globally)

empowerment

- Active job seeker 29% (22% globally)
- · Likelihood to stay with current employer — 66% committed (60% globally)
- Importance of work in their life — 83% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 50% who have received a pay raise (36% globally)
 - \rightarrow 33% have got new training or development opportunities

(25% globally)

- 22% who have seen an increase in flexibility of working hours (26% globally)
- 24% who have seen an increase in flexibility in terms of working location (28% globally)
- 25% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours — 82% (83% globally)
- Importance of flexibility in terms of working location - 71% (71% globally)
- My job provides flexibility in terms of hours — 55% (60% globally)
- My job provides flexibility in terms of location — 43% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 37% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 43% (42% globally)
- \rightarrow 39% have quit a job because it didn't provide enough flexibility (27% globally)

self-improvement

- Importance of work / life balance — 96% (94% globally)
- Importance of training and development — 87% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
 - \rightarrow 58% want to find a better balance between work and personal life

(50% globally)

- Advancing my career with my current employer — 39% (40% globally)
- Advancing my career outside of my current employer - 22% (23% globally)
- Earning more money 65% (60% globally)
- Setting out a long-term career plan — 31% (31% globally)
- Future-proofing my career (against changes like automation) — 26% (26% globally)
- Working out my next career move — 25% (22% globally)
- I wouldn't want to speak to a career coach — 12% (16% globally)

 Interest in learning and development opportunities, and what (top 3 box):

\rightarrow 59% want retraining to perform a new role

(38% globally)

- Developing in my current role — 43% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 49% (48% globally)
- Developing the technical skills needed for my role - 43% (48% globally)
- Digital training 53% (36% globally)
- Sustainability training - 19% (24% globally)
- Unconscious bias training - 9% (13% globally)
- I'm not interested in any learning & development opportunities — 7% (12% globally)







australia.

24%

are not interested in any learning & development opportunities (12% globally)



attitude

- I would rather be unemployed than unhappy in a job — 37% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 47% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 26% have done (34% globally)
- My personal life is more important than my work life — 58% agree (59% globally)

 \rightarrow 57% would choose not to work at all, if money was no object

values

(73% globally)

 \rightarrow 75% feel that current employers' values and purpose align with their own

- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 33% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 38% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 36% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 37% agree (41% globally)

empowerment

- Active job seeker 17% (22% globally)
- Likelihood to stay with current employer — 56% committed (60% globally)
- Importance of work in their life - 61% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 33% who have received a pay raise (36% globally)
- 20% who have got new training or development opportunities (25% globally)
- 25% who have seen an increase in flexibility of working hours (26% globally)
- 27% who have seen an increase in flexibility in terms of working location (28% globally)
- \rightarrow 14% have seen enhanced benefits

(22% globally)

flexibility

- Importance of flexibility in terms of working hours — 84% (83% globally)
- Importance of flexibility in terms of working location — 73% (71% globally)
- My job provides flexibility in terms of hours — 68% (60% globally)
- My job provides flexibility in terms of location — 54% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 41% (37% globally)
- → 44% wouldn't accept a job if it didn't provide flexibility around working hours

(42% globally)

• I have quit a job because it didn't provide enough flexibility - 23% (27% globally)

self-improvement

- Importance of work / life balance — 95% (94% globally)
- Importance of training and development — 72% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 40% (50% globally)
- Advancing my career with my current employer — 34% (40% globally)
- Advancing my career outside of my current employer — 22% (23% globally)
- Earning more money 50% (60% globally)
- Setting out a long-term career plan — 24% (31% globally)
- Future-proofing my career (against changes like automation) — 23% (26% globally)
- Working out my next career move — 19% (22% globally)

 \rightarrow 29% wouldn't want to speak to a career coach

(16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 32% (38% globally)
 - Developing in my current role — 50% (53% globally)
- · Developing my soft skills (e.g., communications, leadership etc.) — 41% (48% globally)
- Developing the technical skills needed for my role - 43% (48% globally)
- Digital training 28% (36% globally)
- Sustainability training 20% (24% globally)
- Unconscious bias training — 11% (13% globally)

 \rightarrow 24% are not interested in any learning & development opportunities

(12% globally)

Nack to the overview

austria.

want to advance career with current employer (40% globally)

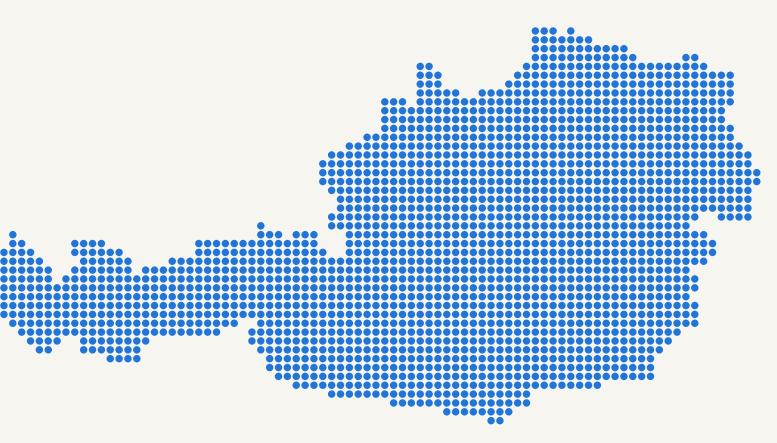
attitude

- I would rather be unemployed than unhappy in a job — 27% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 45% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 33% have done (34% globally)

 \rightarrow 61% say personal life is more important than work life

(59% globally)

 If money was no object, I would choose not to work at all — 38% agree (48% globally)



values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 71% agree (73% globally)
- \rightarrow 24% wouldn't mind earning less money if the job was contributing something to society
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 33% agree (43% globally)

(34% globally)

- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 30% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 35% agree (41% globally)

empowerment

- Active job seeker 12% (22% globally)
- Likelihood to stay with current employer — 51% committed (60% globally)
- Importance of work in their life - 64% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 21% who have received a pay raise (36% globally)
 - 14% who have got new training or development opportunities (25% globally)
 - 22% who have seen an increase in flexibility of working hours (26% globally)
 - 28% who have seen an increase in flexibility in terms of working location (28% globally)
 - \rightarrow 11% have seen enhanced benefits

(22% globally)

flexibility

- Importance of flexibility in terms of working hours — 79% (83% globally)
- \rightarrow 55% consider flexibility in terms of working location to be important
- My job provides flexibility in terms of hours — 52% (60% globally)
- My job provides flexibility in terms of location — 32% (47% globally)

(71% globally)

- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 32% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 42% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 24% (27% globally)

self-improvement

- Importance of work / life balance — 89% (94% globally)
- Importance of training and development — 64% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 44% (50% globally)
- Advancing my career with my current employer — 29% (40% globally)
- Advancing my career outside of my current employer — 20% (23% globally)
- Earning more money 59% (60% globally)
- Setting out a long-term career plan — 22% (31% globally)
- Future-proofing my career (against changes like automation) — 26% (26% globally)
- Working out my next career move — 23% (22% globally)

 \rightarrow 25% wouldn't want to speak to a career coach

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 25% (38% globally)
- Developing in my current role — 52% (53% globally)

\rightarrow 50% want to develop soft skills (48% globally)

- Developing the technical skills needed for my role - 42% (48% globally)
- Digital training 36% (36% globally)
- Sustainability training - 21% (24% globally)
- Unconscious bias training — 19% (13% globally)
- I'm not interested in any learning & development opportunities — 15% (12% globally)

(16% globally)

Nack to the overview

57



belgium.



attitude

- I would rather be unemployed than unhappy in a job — 28% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 41% agree (48% globally)
- \rightarrow 28% have quit a job because it didn't fit in with personal life

(34% globally)

- My personal life is more important than my work life — 59% agree (59% globally)
- If money was no object, I would choose not to work at all — 41% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 72% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 28% agree (34% globally)
- \rightarrow 36% wouldn't accept a job with a business that doesn't align with own values on social and environmental issues

(43% globally)

- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 34% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 35% agree (41% globally)

empowerment

- Active job seeker 13% (22% globally)
- Likelihood to stay with current employer — 60% committed (60% globally)
- Importance of work in their life - 60% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 33% have received a pay raise (36% globally)

- 19% who have got new training or development opportunities (25% globally)
- 23% who have seen an increase in flexibility of working hours (26% globally)
- 26% who have seen an increase in flexibility in terms of working location (28% globally)
- 17% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours — 80% (83% globally)
- Importance of flexibility in terms of working location — 66% (71% globally)
- My job provides flexibility in terms of hours — 55% (60% globally)
- My job provides flexibility in terms of location — 45% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 37% (37% globally)

→ 44% wouldn't accept a job if it didn't provide flexibility around working hours

(42% globally)

• I have quit a job because it didn't provide enough flexibility — 18% (27% globally)

self-improvement

- Importance of work / life balance — 91% (94% globally)
- Importance of training and development — 71% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 42% (50% globally)
- Advancing my career with my current employer - 41% (40% globally)
- Advancing my career outside of my current employer — 18% (23% globally)
- Earning more money 53% (60% globally)
- Setting out a long-term career plan — 25% (31% globally)
- Future-proofing my career (against changes like automation) — 25% (26% globally)
- Working out my next career move — 19% (22% globally)

 \rightarrow 25% wouldn't want to speak to a career coach

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 34% (38% globally)

\rightarrow 50% want to develop in current role

(53% globally)

- Developing my soft skills (e.g., communications, leadership etc.) — 44% (48% globally)
- Developing the technical skills needed for my role — 40% (48% globally)
- Digital training 29% (36% globally)
- Sustainability training - 24% (24% globally)
- Unconscious bias training — 13% (13% globally)
- I'm not interested in any learning & development opportunities — 20% (12% globally)

(16% globally)

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wouldn't want to speak

25%



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attitude

- I would rather be unemployed than unhappy in a job — 30% agree (33% globally)
- \rightarrow 55% would quit a job if it was preventing from enjoying life

(48% globally)

- I have quit a job because it didn't fit in with my personal life — 41% have done (34% globally)
- My personal life is more important than my work life — 51% agree (59% globally)
- If money was no object, I would choose not to work at all — 39% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 75% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 44% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 47% agree (43% globally)
- \rightarrow 50% wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable

(39% globally)

 I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 51% agree (41% globally)

empowerment

- Active job seeker 24% (22% globally)
- Likelihood to stay with current employer — 73% committed (60% globally)
- Importance of work in their life - 95% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 47% have received a pay raise (36% globally)

- 36% who have got new training or development opportunities (25% globally)
- 33% who have seen an increase in flexibility of working hours (26% globally)
- 35% who have seen an increase in flexibility in terms of working location (28% globally)
- 29% who have seen enhanced benefits (22% globally)

flexibility

\rightarrow 90% consider flexibility in terms of working hours to be important

(83% globally)

- Importance of flexibility in terms of working location - 85% (71% globally)
- My job provides flexibility in terms of hours — 64% (60% globally)
- My job provides flexibility in terms of location — 49% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 36% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 41% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 29% (27% globally)

self-improvement

- Importance of work / life balance — 97% (94% globally)
- Importance of training and development — 92% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 65% (50% globally)

\rightarrow 55% want to advance career with current employer

(40% globally)

- Advancing my career outside of my current employer — 18% (23% globally)
- Earning more money 65% (60% globally)
- Setting out a long-term career plan — 36% (31% globally)
- Future-proofing my career (against changes like automation) — 28% (26% globally)
- Working out my next career move — 27% (22% globally)
- I wouldn't want to speak to a career coach — 2% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role —48% (38% globally)
 - Developing in my current role — 57% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) -61% (48% globally)
- Developing the technical skills needed for my role - 53% (48% globally)
- Digital training 37% (36% globally)

\rightarrow 24% want sustainability training

(24% globally)

- Unconscious bias training — 7% (13% globally)
- I'm not interested in any learning & development opportunities - 3% (12% globally)

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canada.

21%

are not interested in any learning & development opportunities (12% globally)



attitude

- I would rather be unemployed than unhappy in a job — 32% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 48% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 32% have done (34% globally)
- My personal life is more important than my work life — 59% agree (59% globally)

 \rightarrow 56% would choose not to work at all, if money was no object

values

(73% globally)

 \rightarrow 78% feel that current employers' values and purpose align with their own

- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 31% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 41% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 33% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 37% agree (41% globally)

empowerment

- Active job seeker 20% (22% globally)
- · Likelihood to stay with current employer — 59% committed (60% globally)
- Importance of work in their life - 63% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 40% have received a pay raise (36% globally)

- 18% who have got new training or development opportunities (25% globally)
- 24% who have seen an increase in flexibility of working hours (26% globally)
- 24% who have seen an increase in flexibility in terms of working location (28% globally)
- 18% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 84% (83% globally)
- Importance of flexibility in terms of working location — 72% (71% globally)
- My job provides flexibility in terms of hours — 61% (60% globally)
- My job provides flexibility in terms of location — 48% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 36% (37% globally)

\rightarrow 41% wouldn't accept a job if it didn't provide flexibility around working hours

(42% globally)

• I have quit a job because it didn't provide enough flexibility — 25% (27% globally)

self-improvement

- Importance of work / life balance — 94% (94% globally)
- Importance of training and development — 70% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life - 46% (50% globally)
- Advancing my career with my current employer — 39% (40% globally)
- Advancing my career outside of my current employer - 21% (23% globally)

\rightarrow 63% want to earn more money (60% globally)

- Setting out a long-term career plan — 29% (31% globally)
- Future-proofing my career (against changes like automation) — 23% (26% globally)
- Working out my next career move — 20% (22% globally)
- I wouldn't want to speak to a career coach -20% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 33% (38% globally)
- Developing in my current role — 50% (53% globally)

\rightarrow 41% want to develop soft skills (48% globally)

- Developing the technical skills needed for my role - 44% (48% globally)
- Digital training 23% (36% globally)
- Sustainability training 32% (24% globally)
- Unconscious bias training — 12% (13% globally)
- I'm not interested in any learning & development opportunities — 21% (12% globally)



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attitude

- I would rather be unemployed than unhappy in a job — 34% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 51% agree (48% globally)
- \rightarrow 50% have quit a job because it didn't fit in with personal life
- (34% globally)
- My personal life is more important than my work life — 63% agree (59% globally)
- If money was no object, I would choose not to work at all — 50% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 73% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 40% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 51% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 53% agree (39% globally)
- \rightarrow 54% wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity (41% globally)

empowerment

- Active job seeker 27% (22% globally)
- · Likelihood to stay with current employer — 71% committed (60% globally)
- Importance of work in their life - 83% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 33% who have received a pay raise (36% globally)
 - \rightarrow 31% have got new training or development opportunities
 - (25% globally)
 - 23% who have seen an increase in flexibility of working hours (26% globally)
- 28% who have seen an increase in flexibility in terms of working location (28% globally)
- 27% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 84% (83% globally)
- Importance of flexibility in terms of working location - 80% (71% globally)
- My job provides flexibility in terms of hours — 57% (60% globally)
- My job provides flexibility in terms of location — 51% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 41% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 45% (42% globally)
- \rightarrow 41% have quit a job because it didn't provide enough flexibility (27% globally)

self-improvement

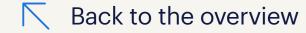
- Importance of work / life balance — 95% (94% globally)
- Importance of training and development — 89% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life - 64% (50% globally)
- Advancing my career with my current employer — 42% (40% globally)
- Advancing my career outside of my current employer — 22% (23% globally)
- Earning more money 68% (60% globally)
- \rightarrow 30% set out a long-term career plan
- (31% globally)
- Future-proofing my career (against changes like automation) — 26% (26% globally)
- Working out my next career move — 22% (22% globally)
- I wouldn't want to speak to a career coach — 8% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 63% (38% globally)
 - Developing in my current role — 52% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 44% (48% globally)
- Developing the technical skills needed for my role - 50% (48% globally)

\rightarrow 46% want digital training (36% globally)

(36% globally)

- Sustainability training 20% (24% globally)
- Unconscious bias training - 9% (13% globally)
- I'm not interested in any learning & development opportunities — 4% (12% globally)





want retraining to perform a new role (38% globally)

china.

47%

have seen enhanced benefits (22% globally)

attitude

→ 54% would rather be unemployed than unhappy in a job

(33% globally)

- I would quit a job if it was preventing me from enjoying my life — 50% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 28% have done (34% globally)
- My personal life is more important than my work life
 56% agree (59% globally)
- If money was no object, I would choose not to work at all — 49% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 90% agree (73% globally)
- → 61% wouldn't mind earning less money if the job was contributing something to society

(34% globally)

- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 61% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 49% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 51% agree (41% globally)

empowerment

- Active job seeker 27% (22% globally)
- Likelihood to stay with current employer — 87% committed (60% globally)
- Importance of work in their life
 91% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 52% who have received a pay raise (36% globally)

→ 49% have got new training or development opportunities

(25% globally)

- 38% who have seen an increase in flexibility of working hours (26% globally)
- 37% who have seen an increase in flexibility in terms of working location(28% globally)
- 47% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours — 88% (83% globally)
- mportance of flexibility in terms of working location
 82% (71% globally)
- My job provides flexibility in terms of hours — 82% (60% globally)
- My job provides flexibility in terms of location — 75% (47% globally)

→ 56% wouldn't accept a job if it didn't provide flexibility around work location

(37% globally)

- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule)
 49% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 22% (27% globally)

self-improvement

- Importance of work / life balance — 94% (94% globally)
- Importance of training and development — 88% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 50% (50% globally)
- Advancing my career with my current employer
 41% (40% globally)
- Advancing my career outside of my current employer
 34% (23% globally)
- Earning more money 53% (60% globally)

→ 57% set out a long-term career plan

(31% globally)

- Future-proofing my career (against changes like automation) — 38% (26% globally)
- Working out my next career move — 21% (22% globally)
- I wouldn't want to speak to a career coach — 2% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 28% (38% globally)
 - Developing in my current role 49% (53% globally)
 - Developing my soft skills (e.g., communications, leadership etc.) — 59% (48% globally)
 - Developing the technical skills needed for my role
 58% (48% globally)
- Digital training 36% (36% globally)

→ 49% want sustainability training

(24% globally)

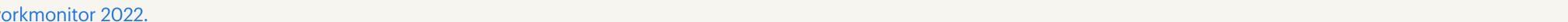
- Unconscious bias training
 13% (13% globally)
- I'm not interested in any learning & development opportunities — 2% (12% globally)

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czech republic.

wouldn't want to speak to a career coach (16% globally)

attitude

- I would rather be unemployed than unhappy in a job — 32% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 42% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 32% have done (34% globally)
- My personal life is more important than my work life — 59% agree (59% globally)

 \rightarrow 39% would choose not to work at all, if money was no object



values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 69% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 24% agree (34% globally)
- \rightarrow 32% wouldn't accept a job with a business that doesn't align with own values on social and environmental issues

(43% globally)

- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 30% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 33% agree (41% globally)

empowerment

- Active job seeker 15% (22% globally)
- · Likelihood to stay with current employer — 55% committed (60% globally)
- Importance of work in their life - 74% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 44% have received a pay raise (36% globally)

- 19% who have got new training or development opportunities (25% globally)
- 19% who have seen an increase in flexibility of working hours (26% globally)
- 19% who have seen an increase in flexibility in terms of working location (28% globally)
- 20% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 67% (83% globally)
- Importance of flexibility in terms of working location — 48% (71% globally)
- My job provides flexibility in terms of hours — 42% (60% globally)

\rightarrow 27% say current job provides flexibility in terms of location

(47% globally)

- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 25% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) - 29% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 22% (27% globally)

self-improvement

- Importance of work / life balance — 89% (94% globally)
- Importance of training and development — 61% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 41% (50% globally)
- Advancing my career with my current employer — 36% (40% globally)
- Advancing my career outside of my current employer — 17% (23% globally)
- Earning more money 54% (60% globally)

\rightarrow 19% set out a long-term career plan

(31% globally)

- Future-proofing my career (against changes like automation) — 24% (26% globally)
- Working out my next career move — 23% (22% globally)
- I wouldn't want to speak to a career coach — 28% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 27% (38% globally)
- Developing in my current role — 58% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 45% (48% globally)
- Developing the technical skills needed for my role - 51% (48% globally
- Digital training 28% (36% globally)
- Sustainability training - 13% (24% globally)

\rightarrow 18% want unconscious bias training

(13% globally)

 I'm not interested in any learning & development opportunities — 18% (12% globally)

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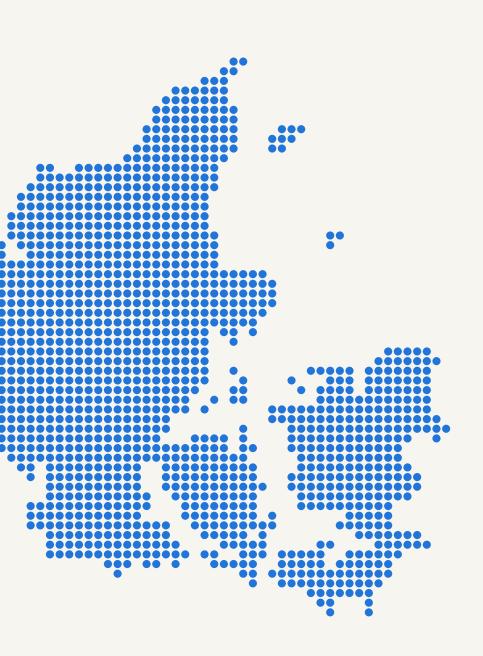
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attitude

- I would rather be unemployed than unhappy in a job — 50% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 53% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 45% have done (34% globally)
- \rightarrow 69% say personal life is more important than work life

(59% globally)

• If money was no object, I would choose not to work at all -44% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 75% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 25% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 37% agree (43% globally)
- \rightarrow 27% wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable

(39% globally)

 I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 34% agree (41% globally)

empowerment

 Active job seeker — 16% (22% globally)

(60% globally)

- \rightarrow 45% are likely to stay with current employer
- Importance of work in their life - 58% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 29% who have received a pay raise (36% globally)
- 16% who have got new training or development opportunities (25% globally)
- 24% who have seen an increase in flexibility of working hours (26% globally)
- 23% who have seen an increase in flexibility in terms of working location (28% globally)
- 14% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 81% (83% globally)
- Importance of flexibility in terms of working location - 53% (71% globally)

ightarrow 60% say current job provides flexibility in terms of hours

(60% globally)

- My job provides flexibility in terms of location — 42% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 33% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 44% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 29% (27% globally)

self-improvement

- Importance of work / life balance — 93% (94% globally)
- Importance of training and development — 54% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life - 38% (50% globally)
- Advancing my career with my current employer — 39% (40% globally)
- Advancing my career outside of my current employer - 21% (23% globally)
- Earning more money 47% (60% globally)
- Setting out a long-term career plan — 25% (31% globally)
- Future-proofing my career (against changes like automation) — 21% (26% globally)
- Working out my next career move — 22% (22% globally)

 \rightarrow 29% wouldn't a career coach

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 30% (38% globally)

\rightarrow 58% want to develop in current role

(53% globally)

- · Developing my soft skills (e.g., communications, leadership etc.) — 45% (48% globally)
- Developing the technical skills needed for my role - 51% (48% globally)
- Digital training 21% (36% globally)
- Sustainability training - 14% (24% globally)
- Unconscious bias training — 12% (13% globally)
- I'm not interested in any learning & development opportunities — 20% (12% globally)

want to speak to (16% globally)

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than unhappy in a job

(33% globally)

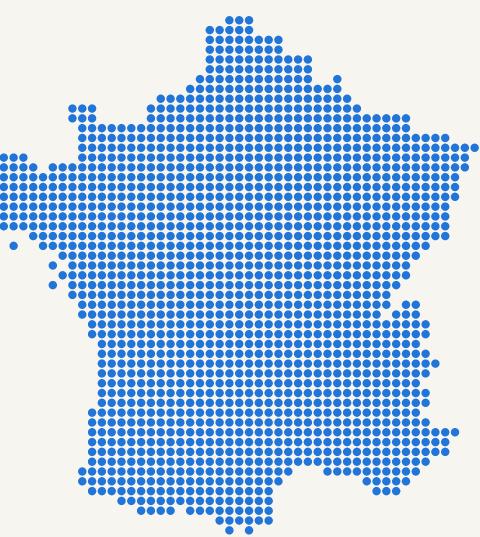
would rather be unemployed

50%

france.

46%

want to advance career with current employer (40% globally)



attitude

- I would rather be unemployed than unhappy in a job — 35% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 53% agree (48% globally)

\rightarrow 35% have quit a job because it didn't fit in with personal life

(34% globally)

- My personal life is more important than my work life — 64% agree (59% globally)
- If money was no object, I would choose not to work at all — 45% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 67% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 32% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 45% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 37% agree (39% globally)
- \rightarrow 40% wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity (41% globally)

empowerment

- Active job seeker 17% (22% globally)
- Likelihood to stay with current employer — 61% committed (60% globally)
- Importance of work in their life - 62% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 27% have received a pay raise (36% globally)

- 15% who have got new training or development opportunities (25% globally)
- 18% who have seen an increase in flexibility of working hours (26% globally)
- 20% who have seen an increase in flexibility in terms of working location (28% globally)
- 13% who have seen enhanced benefits (22% globally)

flexibility

 Importance of flexibility in terms of working hours — 85% (83% globally)

\rightarrow 72% consider flexibility in terms of working location to be important

• My job provides flexibility in terms of hours — 56% (60% globally)

 My job provides flexibility in terms of location — 41% (47% globally)

(71% globally)

- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 36% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 43% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 24% (27% globally)

self-improvement

- Importance of work / life balance — 93% (94% globally)
- Importance of training and development — 74% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 49% (50% globally)
- Advancing my career with my current employer — 46% (40% globally)
- Advancing my career outside of my current employer — 24% (23% globally)

\rightarrow 61% want to earn more money

(60% globally)

- Setting out a long-term career plan — 29% (31% globally)
- Future-proofing my career (against changes like automation) — 23% (26% globally)
- Working out my next career move — 22% (22% globally)
- I wouldn't want to speak to a career coach -15% (16% globally)

 Interest in learning and development opportunities, and what (top 3 box):

\rightarrow 42% want retraining to perform a new role

(38% globally)

- Developing in my current role — 49% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 46%(48% globally)
- Developing the technical skills needed for my role - 45% (48% globally)
- Digital training 32% (36% globally)
- Sustainability training - 22% (24% globally)
- Unconscious bias training - 14% (13% globally)
- I'm not interested in any learning & development opportunities — 15% (12% globally)



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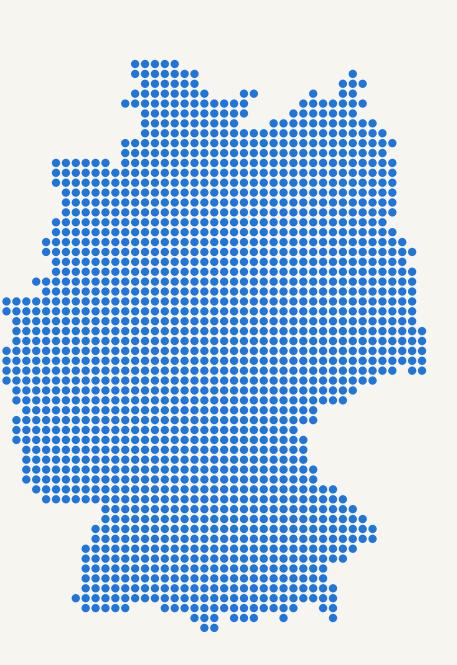
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looking ahead

germany.



I would rather

attitude

- I would rather be unemployed than unhappy in a job — 29% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 44% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 28% have done (34% globally)
- My personal life is more important than my work life – 58% agree (59% globally)
- → 46% would choose not to work at all, if money was no object
 (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 69% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 32% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 38% agree (43% globally)
- → 38% wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable

(39% globally)

 I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 38% agree (41% globally)

empowerment

- Active job seeker 20% (22% globally)
- Likelihood to stay with current employer — 50% committed (60% globally)
- Importance of work in their life
 62% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

→ 26% have received a pay raise(36% globally)

- 16% who have got new training or development opportunities (25% globally)
- 20% who have seen an increase in flexibility of working hours (26% globally)
- 27% who have seen an increase in flexibility in terms of working location (28% globally)
- 17% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours — 79% (83% globally)
- Importance of flexibility in terms of working location — 63% (71% globally)
- My job provides flexibility in terms of hours — 58% (60% globally)
- My job provides flexibility in terms of location — 45% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 40% (37% globally)

→ 45% wouldn't accept a job if it didn't provide flexibility around working hours

(42% globally)

 I have quit a job because it didn't provide enough flexibility — 23% (27% globally)

self-improvement

- Importance of work / life balance 85% (94% globally)
- Importance of training and development — 67% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):

→ 51% want to find a better balance between work and personal life

(50% globally)

- Advancing my career with my current employer — 40% (40% globally)
- Advancing my career outside of my current employer
 – 28% (23% globally)
- Earning more money 58% (60% globally)
- Setting out a long-term career plan — 22% (31% globally)
- Future-proofing my career (against changes like automation) — 31% (26% globally)
- Working out my next career move — 16% (22% globally)
- I wouldn't want to speak to a career coach — 18% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 27% (38% globally)
- + Developing in my current role — 56% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 47% (48% globally)
- Developing the technical skills needed for my role
 43% (48% globally)
- Digital training 35% (36% globally)
- Sustainability training 26% (24% globally)

→ 21% want unconscious bias training

(13% globally)

 I'm not interested in any learning & development opportunities — 13% (12% globally)

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workmonitor 2022.

are likely to stay with

current employer

(60% globally)

greece.



attitude

- I would rather be unemployed than unhappy in a job — 28% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 46% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 39% have done (34% globally)
- My personal life is more important than my work life — 59% agree (59% globally)

(48% globally)

 \rightarrow 40% would choose not to work at all, if money was no objec

have received a pay raise (36% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 66% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 27% agree (34% globally)
- \rightarrow 45% wouldn't accept a job with a business that doesn't align with own values on social and environmental issues

(43% globally)

- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 42% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 42% agree (41% globally)

empowerment

- Active job seeker 24% (22% globally)
- · Likelihood to stay with current employer — 62% committed (60% globally)

\rightarrow 85% consider work in life to be important (72% globally)

- Action employers have taken to keep employees happy in the past 12 months:
 - 28% who have received a pay raise (36% globally)
 - 21% who have got new training or development opportunities (25% globally)
 - 17% who have seen an increase in flexibility of working hours (26% globally)
 - 19% who have seen an increase in flexibility in terms of working location (28% globally)
 - 15% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 85% (83% globally)
- Importance of flexibility in terms of working location - 79% (71% globally)
- My job provides flexibility in terms of hours — 44% (60% globally)
- My job provides flexibility in terms of location — 35% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 28% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 34% (42% globally)
- \rightarrow 29% have quit a job because it didn't provide enough flexibility (27% globally)

self-improvement

- Importance of work / life balance — 95% (94% globally)
- Importance of training and development — 87% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 47% (50% globally)
- Advancing my career with my current employer — 35% (40% globally)

\rightarrow 32% want to advance career outside of current employer

(23% globally)

- Earning more money 65% (60% globally)
- Setting out a long-term career plan — 31% (31% globally)
- Future-proofing my career (against changes like automation) — 29% (26% globally)
- Working out my next career move — 28% (22% globally)
- I wouldn't want to speak to a career coach — 11% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 47% (38% globally)
 - Developing in my current role — 53% (53% globally)
 - Developing my soft skills (e.g., communications, leadership etc.) — 51% (48% globally)
 - Developing the technical skills needed for my role - 50% (48% globally)

\rightarrow 42% want digital training

(36% globally)

- Sustainability training - 24% (24% globally)
- Unconscious bias training — 12% (13% globally)
- I'm not interested in any learning & development opportunities — 6% (12% globally

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hong kong SAR.

44%

want to set out a long-term career plan (31% globally)



attitude

- I would rather be unemployed than unhappy in a job — 45% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 48% agree (48% globally)

→ 44% have quit a job because it didn't fit in with personal life

(34% globally)

- My personal life is more important than my work life
 55% agree (59% globally)
- If money was no object, I would choose not to work at all — 62% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 58% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 39% agree (34% globally)
- → 42% wouldn't accept a job with a business that doesn't align with own values on social and environmental issues

(43% globally)

- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 36% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 40% agree (41% globally)

empowerment

- Active job seeker 24% (22% globally)
- Likelihood to stay with current employer — 52% committed (60% globally)
- Importance of work in their life
 67% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 31% who have received a pay raise (36% globally)
- 15% who have got new training or development opportunities (25% globally)
- 31% who have seen an increase in flexibility of working hours (26% globally)

→ 39% have seen an increase in flexibility in terms of working location

(28% globally)

• 15% who have seen enhanced benefits (22% globally)

flexibility

→ 65% consider flexibility in terms of working hours to be important

(83% globally)

- Importance of flexibility in terms of working location – 55% (71% globally)
- My job provides flexibility in terms of hours — 57% (60% globally)
- My job provides flexibility in terms of location 41% (47%)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 32% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule)
 — 35% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 29% (27% globally)

self-improvement

- Importance of work / life balance — 90% (94% globally)
- → 61% consider training and development to be important

(76% globally)

- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 53% (50% globally)
- Advancing my career with my current employer
 — 31% (40% globally)
- Advancing my career outside of my current employer
 20% (23% globally)
- Earning more money 63% (60% globally)
- Setting out a long-term career plan — 44% (31% globally)
- Future-proofing my career (against changes like automation) — 28% (26% globally)
- Working out my next career move — 29% (22% globally)
- I wouldn't want to speak to a career coach — 11% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 30% (38% globally)
- Developing in my current role — 51% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 55% (48% globally)
- Developing the technical skills needed for my role
 56% (48% globally)
- Digital training 32% (36% globally)

→ 42% want sustainability training

(24% globally)

- Unconscious bias training
 8% (13% globally)
- I'm not interested in any learning & development opportunities — 7% (12% globally)

Rack to the overview



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45%

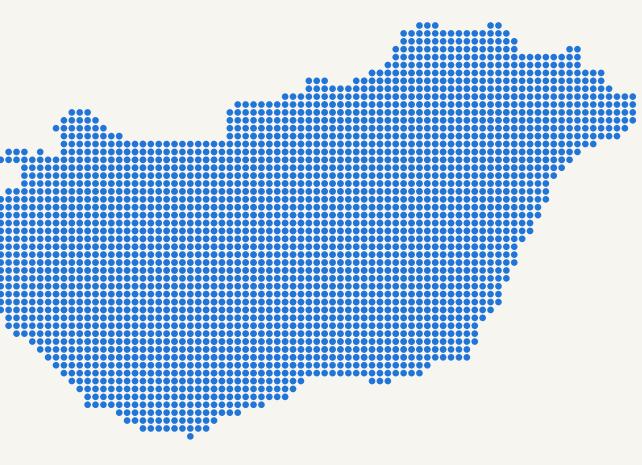
say current job provides flexibility in terms of hours (60% globally)

attitude

- II would rather be unemployed than unhappy in a job — 28% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 36% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 34% have done (34% globally)
- My personal life is more important than my work life — 53% agree (59% globally)

 \rightarrow 39% would choose not to work at all, if money was no object

(48% globally)



values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 63% agree (73% globally)
- \rightarrow 19% wouldn't mind earning less money if the job was contributing something to society
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 35% agree (43% globally)

(34% globally)

- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 33% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 32% agree (41% globally)

empowerment

- Active job seeker 17% (22% globally)
- Likelihood to stay with current employer — 51% committed (60% globally)
- Importance of work in their life - 75% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 45% have received a pay raise (36% globally)

- 16% who have got new training or development opportunities (25% globally)
- 16% who have seen an increase in flexibility of working hours (26% globally)
- 15% who have seen an increase in flexibility in terms of working location (28% globally)
- 17% who have seen enhanced benefits (22% globally)

flexibility

\rightarrow 87% consider flexibility in terms of working hours to be important

(83% globally)

- Importance of flexibility in terms of working location — 74% (71% globally)
- My job provides flexibility in terms of hours — 45% (60% globally)
- My job provides flexibility in terms of location — 32% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 28% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) - 29% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 29% (27% globally)

self-improvement

- Importance of work / life balance — 97% (94% globally)
- Importance of training and development — 72% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life - 43% (50% globally)
- Advancing my career with my current employer — 32% (40% globally)
- Advancing my career outside of my current employer - 15% (23% globally)

\rightarrow 64% want to earn more money

(60% globally)

- Setting out a long-term career plan — 36% (31% globally)
- Future-proofing my career (against changes like automation) — 28% (26% globally)
- Working out my next career move — 19% (22% globally)
- I wouldn't want to speak to a career coach -21% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 38% (38% globally)

\rightarrow 56% want to develop in current role

(53% globally)

- Developing my soft skills (e.g., communications, leadership etc.) — 47% (48% globally)
- Developing the technical skills needed for my role — 46% (48% globally
- Digital training 34% (36% globally)
- Sustainability training 20% (24% globally)
- Unconscious bias training — 13% (13% globally)
- I'm not interested in any learning & development opportunities — 13% (12% globally)



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india.



attitude

63% would rather be unemployed than unhappy in a job

(33% globally)

- I would quit a job if it was preventing me from enjoying my life — 68% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 49% have done (34% globally)
- My personal life is more important than my work life — 70% agree (59% globally)
- If money was no object, I would choose not to work at all — 61% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 85% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 69% agree (34% globally)
- \rightarrow 68% wouldn't accept a job with a business that doesn't align with own values on social and environmental issues

(43% globally)

- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 65% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 62% agree (41% globally)

empowerment

- Active job seeker 59% (22% globally)
- · Likelihood to stay with current employer — 76% committed (60% globally)
- Importance of work in their life - 92% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 61% who have received a pay raise (36% globally)

\rightarrow 62% have got new training or development opportunities

(25% globally)

- 55% who have seen an increase in flexibility of working hours (26% globally)
- 59% who have seen an increase in flexibility in terms of working location (28% globally)
- 54% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours — 93% (83% globally)
- Importance of flexibility in terms of working location — 91% (71% globally)
- My job provides flexibility in terms of hours — 81% (60% globally)
- My job provides flexibility in terms of location — 78% (47% globally)

\rightarrow 62% wouldn't accept a job if it didn't provide flexibility around work location

(37% globally)

- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 63% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 46% (27% globally)

self-improvement

- Importance of work / life balance — 96% (94% globally)
- Importance of training and development — 94% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life - 64% (50% globally)
- Advancing my career with my current employer — 49% (40% globally)

\rightarrow 42% want to advance career outside of current employer

(23% globally)

- Earning more money 51% (60% globally)
- Setting out a long-term career plan — 40% (31% globally)
- Future-proofing my career (against changes like automation) — 35% (26% globally)
- Working out my next career move — 13% (22% globally)
- I wouldn't want to speak to a career coach — 2% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 39% (38% globally)
 - Developing in my current role — 53% (53% globally)
 - Developing my soft skills (e.g., communications, leadership etc.) - 59% (48% globally)
 - Developing the technical skills needed for my role - 57% (48% globally)
- Digital training 42% (36% globally)

ightarrow 33% want sustainability training

(24% globally)

- Unconscious bias training — 12% (13% globally)
- I'm not interested in any learning & development opportunities — 2% (12% globally)

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are an active job

seeker (22% globally)

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italy.

attitude

- I would rather be unemployed than unhappy in a job — 23% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 38% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 36% have done (34% globally)
- My personal life is more important than my work life — 60% agree (59% globally)
- \rightarrow 53% would choose not to work at all, if money was no object (48% globally)

65%

want to earn more money (60% globally)

values

(73% globally)

 \rightarrow 66% feel that current employers' values and purpose align with their own

- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 31% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 35% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 38% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 39% agree (41% globally)

empowerment

- Active job seeker 29% (22% globally)
- Likelihood to stay with current employer — 56% committed (60% globally)
- Importance of work in their life - 77% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 19% have received a pay raise (36% globally)

- 23% who have got new training or development opportunities (25% globally)
- 22% who have seen an increase in flexibility of working hours (26% globally)
- 26% who have seen an increase in flexibility in terms of working location (28% globally)
- 15% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours — 83% (83% globally)
- Importance of flexibility in terms of working location - 70% (71% globally)

ightarrow 50% say current job provides flexibility in terms of hours

 My job provides flexibility in terms of location -40% (47% globally)

(60% globally)

- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 32% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 38% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 27% (27% globally)

self-improvement

- Importance of work / life balance — 95% (94% globally)
- \rightarrow 80% consider training and development to be important

(76% globally)

- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 53% (50% globally)
- Advancing my career with my current employer — 45% (40% globally)
- Advancing my career outside of my current employer - 24% (23% globally)
- Earning more money 65% (60% globally)
- Setting out a long-term career plan — 35% (31% globally)
- Future-proofing my career (against changes like automation) — 33% (26% globally)
- Working out my next career move — 20% (22% globally)
- I wouldn't want to speak to a career coach -9% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 39% (38% globally)
- Developing in my current role — 58% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 40% (48% globally)
- Developing the technical skills needed for my role - 53% (48% globally
- Digital training 44% (36% globally)
- Sustainability training 26% (24% globally)

\rightarrow 17% want unconscious bias training

(13% globally)

 I'm not interested in any learning & development opportunities — 6% (12% globally)

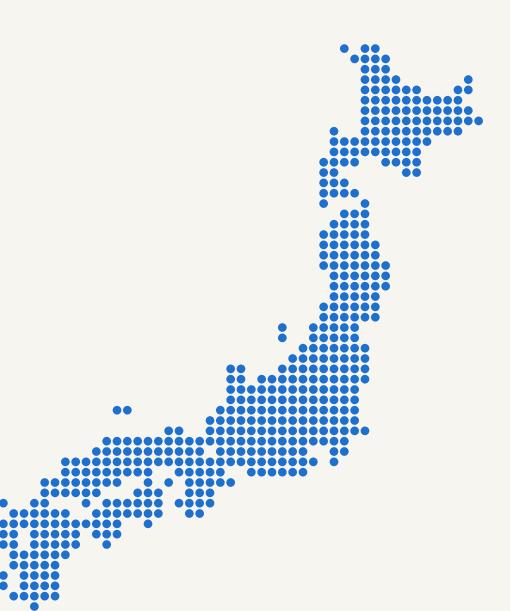
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about the survey

Japan.



attitude

 \rightarrow 15% would rather be unemployed than unhappy in a job

(33% globally)

- I would quit a job if it was preventing me from enjoying my life — 43% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 19% have done (34% globally)
- My personal life is more important than my work life — 51% agree (59% globally)
- If money was no object, I would choose not to work at all — 42% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 51% agree (73% globally)
- \rightarrow 13% wouldn't mind earning less money if the job was contributing something to society
- (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 38% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 27% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 31% agree (41% globally)

empowerment

- Active job seeker 16% (22% globally)
- \rightarrow 32% are likely to stay with current employer (60% globally)
- Importance of work in their life — 49% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
- 17% who have received a pay raise (36% globally)
- 11% who have got new training or development opportunities (25% globally)
- 17% who have seen an increase in flexibility of working hours (26% globally)
- 23% who have seen an increase in flexibility in terms of working location(28% globally)
- 9% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 77% (83% globally)
- \rightarrow 61% consider flexibility in terms of working location to be important
- (71% globally)
- My job provides flexibility in terms of hours — 58% (60% globally)
- My job provides flexibility in terms of location — 44% (47%)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 29% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 34% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 18% (27% globally)

self-improvement

- Importance of work / life balance — 87% (94% globally)
- Importance of training and development — 44% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
 - Finding a better balance between my work and my personal life - 49% (50% globally)
 - \rightarrow 29% want to advance career with current employer
 - (40% globally)
 - Advancing my career outside of my current employer - 21% (23% globally)
 - Earning more money 48% (60% globally)
 - Setting out a long-term career plan — 35% (31% globally)
- Future-proofing my career (against changes like automation) — 26% (26% globally)
- Working out my next career move — 17% (22% globally)
- I wouldn't want to speak to a career coach — 25% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 30% (38% globally)

ightarrow 37% want to develop in current role

(53% globally)

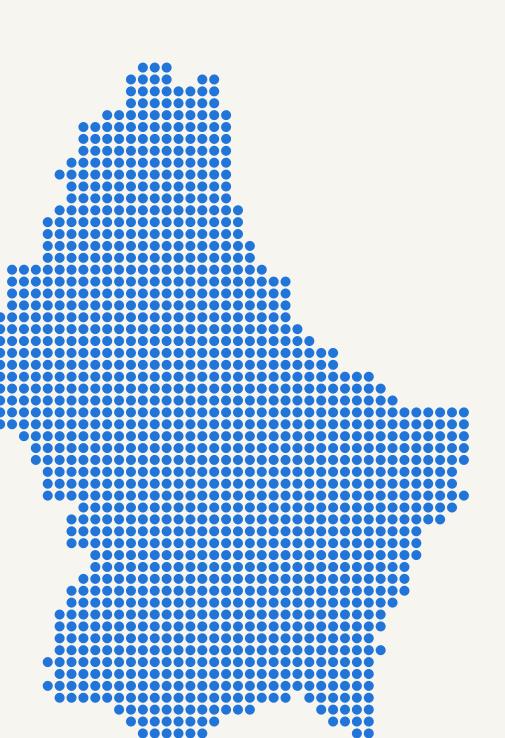
- Developing my soft skills (e.g., communications, leadership etc.) — 34% (48% globally)
- Developing the technical skills needed for my role - 52% (48% globally)
- Digital training 31% (36% globally)
- Sustainability training - 22% (24% globally)
- Unconscious bias training — 14% (13% globally)
- I'm not interested in any learning & development opportunities — 25% (12% globally)

Nack to the overview

44%

consider training and development to be important (76% globally)

foreword



luxembourg.

attitude

 \rightarrow 16% would rather be unemployed than unhappy in a job (33% globally)

- I would quit a job if it was preventing me from enjoying my life — 38% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 33% have done (34% globally)
- My personal life is more important than my work life — 50% agree (59% globally)
- If money was no object, I would choose not to work at all — 40% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 70% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 28% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 38% agree (43% globally)
- \rightarrow 25% wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable

(39% globally)

 I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 29% agree (41% globally)

empowerment

- Active job seeker 14% (22% globally)
- · Likelihood to stay with current employer — 77% committed (60% globally)
- Importance of work in their life — 68% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 57% who have received a pay raise (36% globally)
 - 67% who have got new training or development opportunities (25% globally)

\rightarrow 72% have seen an increase in flexibility of working hours

(26% globally)

- 60% who have seen an increase in flexibility in terms of working location (28% globally)
- 80% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours — 76% (83% globally)
- Importance of flexibility in terms of working location - 57% (71% globally)
- My job provides flexibility in terms of hours — 56% (60% globally)
- My job provides flexibility in terms of location — 40% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 34% (37% globally)

 \rightarrow 43% wouldn't accept a job if it didn't provide flexibility around working hours (e.g., controlling own schedule)

(42% globally)

 I have quit a job because it didn't provide enough flexibility — 24% (27% globally)

self-improvement

- Importance of work / life balance — 89% (94% globally)
- Importance of training and development — 71% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life - 43% (50% globally)
- Advancing my career with my current employer — 30% (40% globally)
- Advancing my career outside of my current employer - 15% (23% globally)
- Earning more money 43% (60% globally)
- · Setting out a long-term career plan — 23% (31% globally)
- Future-proofing my career (against changes like automation) — 26% (26% globally)
- Working out my next career move — 26% (22% globally)

 \rightarrow 31% wouldn't want to speak to a career coach

(16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 29% (38% globally)
- Developing in my current role — 56% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 41% (48% globally)
- Developing the technical skills needed for my role - 38% (48% globally)
- Digital training 41% (36% globally)
- Sustainability training - 22% (24% globally)

\rightarrow 19% want unconscious bias training

(13% globally)

 I'm not interested in any learning & development opportunities — 15% (12% globally)

Nack to the overview

have seen enhanced benefits (22% globally)

malaysia.

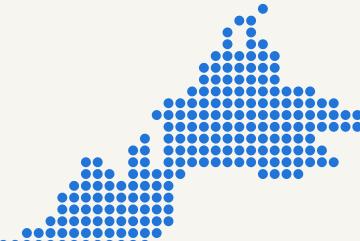
61%

want to develop the technical skills needed for current role (48% globally)

attitude

- I would rather be unemployed than unhappy in a job — 34% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 50% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 37% have done (34% globally)
- My personal life is more important than my work life — 57% agree (59% globally)

\rightarrow 54% would choose not to work at all, if money was no object



(48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 80% agree (73% globally)
- \rightarrow 50% wouldn't mind earning less money if the job was contributing something to society
- (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 48% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 52% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 51% agree (41% globally)

empowerment

- Active job seeker 32% (22% globally)
- Likelihood to stay with current employer — 62% committed (60% globally)
- Importance of work in their life - 84% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 42% who have received a pay raise (36% globally)
 - 36% who have got new training or development opportunities (25% globally)
 - 35% who have seen an increase in flexibility of working hours (26% globally)
 - \rightarrow 39% have seen an increase in flexibility in terms of working location

(28% globally)

 34% who have seen enhanced benefits (22% globally)

flexibility

(71% globally)

- Importance of flexibility in terms of working hours — 89% (83% globally)
- \rightarrow 86% consider flexibility in terms of working location to be important
- My job provides flexibility in terms of hours — 74% (60% globally)
- My job provides flexibility in terms of location — 64% (47%)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 43% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 47% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 33% (27% globally)

self-improvement

- Importance of work / life balance — 95% (94% globally)
- Importance of training and development — 84% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
 - \rightarrow 65% want to find a better balance between work and personal life

(50% globally)

- Advancing my career with my current employer — 43% (40% globally)
- Advancing my career outside of my current employer - 23% (23% globally)
- Earning more money 64% (60% globally)
- Setting out a long-term career plan — 39% (31% globally)
- Future-proofing my career (against changes like automation) — 28% (26% globally)
- Working out my next career move — 25% (22% globally)
- I wouldn't want to speak to a career coach — 4% (16% globally)

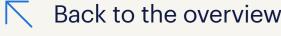
- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 37% (38% globally)
- Developing in my current role — 54% (53% globally)

\rightarrow 60% want to develop soft skills

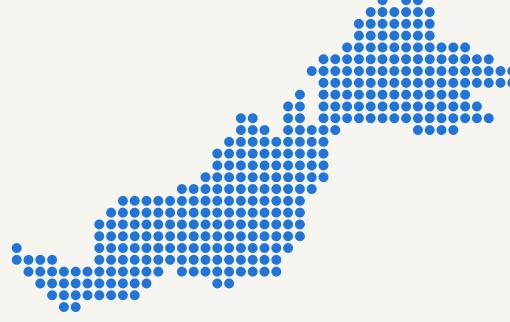
(48% globally)

- Developing the technical skills needed for my role - 61% (48% globally)
- Digital training 41% (36% globally)
- Sustainability training - 27% (24% globally)
- Unconscious bias training — 9% (13% globally)
- I'm not interested in any learning & development opportunities — 3% (12% globally)











mexico.

want retraining to perform a new role

64%

(38% globally)

attitude

 I would rather be unemployed than unhappy in a job — 31% agree (33% globally)

\rightarrow 52% would quit a job if it was preventing from enjoying life

(48% globally)

- I have quit a job because it didn't fit in with my personal life — 45% have done (34% globally)
- My personal life is more important than my work life — 57% agree (59% globally)
- If money was no object, I would choose not to work at all — 45% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 82% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 40% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 53% agree (43% globally)
- \rightarrow 54% wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable

(39% globally)

• I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 51% agree (41% globally)

empowerment

- Active job seeker 22% (22% globally)
- · Likelihood to stay with current employer — 80% committed (60% globally)
- Importance of work in their life - 91% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
- 32% who have received a pay raise (36% globally)
- 39% who have got new training or development opportunities (25% globally)
- 30% who have seen an increase in flexibility of working hours (26% globally)
- 33% who have seen an increase in flexibility in terms of working location (28% globally)
- \rightarrow 30% have seen enhanced benefits

(22% globally)

flexibility

- Importance of flexibility in terms of working hours — 85% (83% globally)
- Importance of flexibility in terms of working location — 78% (71% globally)
- My job provides flexibility in terms of hours — 70% (60% globally)
- My job provides flexibility in terms of location — 57% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 40% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 42% (42% globally)
- \rightarrow 41% have quit a job because it didn't provide enough flexibility (27% globally)

self-improvement

- Importance of work / life balance — 95% (94% globally)
- Importance of training and development — 92% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
 - \rightarrow 65% want to find a better balance between work and personal life

(50% globally)

- Advancing my career with my current employer — 45% (40% globally)
- Advancing my career outside of my current employer - 21% (23% globally)
- Earning more money 66% (60% globally)
- Setting out a long-term career plan — 36% (31% globally)
- Future-proofing my career (against changes like automation) — 32% (26% globally)
- Working out my next career move — 26% (22% globally)
- I wouldn't want to speak to a career coach — 4% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 64% (38% globally)
- Developing in my current role — 48% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 52% (48% globally)
- Developing the technical skills needed for my role — 48% (48% globally)
- Digital training 45% (36% globally)
- Sustainability training - 25% (24% globally)
- Unconscious bias training — 12% (13% globally)

 \rightarrow 1% are not interested in any learning & development opportunities

(12% globally)

Nack to the overview





netherlands.



attitude

- I would rather be unemployed than unhappy in a job — 34% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 45% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 32% have done (34% globally)

 \rightarrow 63% say personal life is more important than work life

(59% globally)

• If money was no object, I would choose not to work at all — 45% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 79% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 31% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 38% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 36% agree (39% globally)

 \rightarrow 42% wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity (41% globally)

empowerment

- Active job seeker 18% (22% globally)
- Likelihood to stay with current employer — 64% committed (60% globally)
- Importance of work in their life — 65% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 42% have received a pay raise (36% globally)

- 26% who have got new training or development opportunities (25% globally)
- 26% who have seen an increase in flexibility of working hours (26% globally)
- 28% who have seen an increase in flexibility in terms of working location (28% globally)
- 21% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 79% (83% globally)
- Importance of flexibility in terms of working location - 64% (71% globally)
- My job provides flexibility in terms of hours — 64% (60% globally)
- My job provides flexibility in terms of location — 54% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 42% (37% globally)
- → 48% wouldn't accept a job if it didn't provide flexibility around working hours

(42% globally)

• I have quit a job because it didn't provide enough flexibility — 27% (27% globally)

self-improvement

- Importance of work / life balance — 90% (94% globally)
- Importance of training and development — 67% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
 - \rightarrow 46% want to find a better balance between work and personal life

(50% globally)

- Advancing my career with my current employer — 42% (40% globally)
- Advancing my career outside of my current employer - 26% (23% globally)
- Earning more money 50% (60% globally)
- Setting out a long-term career plan — 29% (31% globally)
- Future-proofing my career (against changes like automation) — 26% (26% globally)
- Working out my next career move — 24% (22% globally)
- I wouldn't want to speak to a career coach — 19% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 33% (38% globally)

ightarrow 53% want to develop in current role

(53% globally)

- · Developing my soft skills (e.g., communications, leadership etc.) — 45% (48% globally)
- Developing the technical skills needed for my role - 38% (48% globally)
- Digital training 29% (36% globally)
- Sustainability training - 21% (24% globally)
- Unconscious bias training — 12% (13% globally)
- I'm not interested in any learning & development opportunities — 20% (12% globally)

Nack to the overview

feel that their employers' values and purpose align with their own (73% globally)

new zealand.



attitude

- I would rather be unemployed than unhappy in a job — 33% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 50% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 31% have done (34% globally)
- My personal life is more important than my work life 56% agree (59% globally)
 - \rightarrow 57% would choose not to work at all, if money was no object (48% globally)

values

(73% globally)

 \rightarrow 75% feel that current employers' values and purpose align with their own

- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 30% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 41% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 33% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 37% agree (41% globally)

empowerment

- Active job seeker 16% (22% globally)
- Likelihood to stay with current employer — 54% committed (60% globally)
- Importance of work in their life — 62% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 39% who have received a pay raise (36% globally)
 - 21% who have got new training or development opportunities (25% globally)
 - 29% who have seen an increase in flexibility of working hours (26% globally)
 - \rightarrow 35% have seen an increase in flexibility in terms of working location

(28% globally)

• 14% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 84% (83% globally)
- Importance of flexibility in terms of working location - 69% (71% globally)
- My job provides flexibility in terms of hours — 60% (60% globally)
- My job provides flexibility in terms of location — 49% (47%)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 40% (37% globally)

\rightarrow 44% wouldn't accept a job if it didn't provide flexibility around working hours

(42% globally)

• I have quit a job because it didn't provide enough flexibility — 25% (27% globally)

self-improvement

- Importance of work / life balance — 96% (94% globally)
- Importance of training and development — 76% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 37% (50% globally)
- Advancing my career with my current employer — 36% (40% globally)
- Advancing my career outside of my current employer - 26% (23% globally)

\rightarrow 60% want to earn more money

(60% globally)

- Setting out a long-term career plan — 30% (31% globally)
- Future-proofing my career (against changes like automation) — 18% (26% globally)
- Working out my next career move — 27% (22% globally)
- I wouldn't want to speak to a career coach -22% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 38% (38% globally)

\rightarrow 56% want to develop in current role

(53% globally)

- Developing my soft skills (e.g., communications, leadership etc.) — 48% (48% globally)
- Developing the technical skills needed for my role - 50% (48% globally)
- Digital training 29% (36% globally)
- Sustainability training - 17% (24% globally)
- Unconscious bias training — 10% (13% globally)
- I'm not interested in any learning & development opportunities — 16% (12% globally)



Nack to the overview

have received a pay raise (36% globally)

foreword

about the survey

norway.



attitude

- I would rather be unemployed than unhappy in a job — 34% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 40% agree (48% globally)
- ightarrow 28% have quit a job because it didn't fit in with personal life
- (34% globally)
- My personal life is more important than my work life — 57% agree (59% globally)
- If money was no object, I would choose not to work at all — 43% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 76% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 20% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 37% agree (43% globally)
- \rightarrow 30% wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable

(39% globally)

• I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 37% agree (41% globally)

empowerment

- Active job seeker 14% (22% globally)
- Likelihood to stay with current employer — 48% committed (60% globally)
- Importance of work in their life - 70% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 26% have received a pay raise (36% globally)

- 18% who have got new training or development opportunities (25% globally)
- 20% who have seen an increase in flexibility of working hours (26% globally)
- 25% who have seen an increase in flexibility in terms of working location (28% globally)
- 12% who have seen enhanced benefits (22% globally)

flexibility

\rightarrow 73% consider flexibility in terms of working hours to be important

(83% globally)

- Importance of flexibility in terms of working location — 52% (71% globally)
- My job provides flexibility in terms of hours -52% (60% globally)
- My job provides flexibility in terms of location — 37% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 34% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 36% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 21% (27% globally)

self-improvement

- Importance of work / life balance — 92% (94% globally)
- Importance of training and development — 78% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 37% (50% globally)
- Advancing my career with my current employer — 40% (40% globally)
- Advancing my career outside of my current employer - 23% (23% globally)
- Earning more money 61% (60% globally)
- Setting out a career plan - 26% (31% globally)
- Future-proofing my career (against changes like automation) — 19% (26% globally)
- Working out my next career move — 23% (22% globally)

 \rightarrow 23% wouldn't want to speak to a career coach

(16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 27% (38% globally)

\rightarrow 60% want to develop in current role

(53% globally)

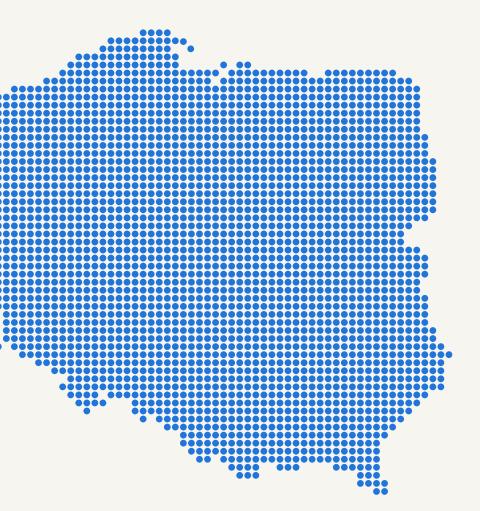
- Developing my soft skills (e.g., communications, leadership etc.) — 50% (48% globally)
- Developing the technical skills needed for my role - 48% (48% globally
- Digital training 33% (36% globally)
- Sustainability training - 16% (24% globally)
- Unconscious bias training - 8% (13% globally)
- I'm not interested in any learning & development opportunities — 16% (12% globally)

Nack to the overview

are likely to stay with current employer (60% globally)

poland.

want to find a better balance between work and personal life (50% globally)



attitude

 \rightarrow 20% would rather be unemployed than unhappy in a job

(33% globally)

- I would quit a job if it was preventing me from enjoying my life — 47% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 29% have done (34% globally)
- My personal life is more important than my work life — 61% agree (59% globally)
- If money was no object, I would choose not to work at all — 40% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 71% agree (73% globally)
- \rightarrow 22% wouldn't mind earning less money if the job was contributing something to society

(34% globally)

- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 41% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 36% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 37% agree (41% globally)

empowerment

- Active job seeker 18% (22% globally)
- · Likelihood to stay with current employer — 49% committed (60% globally)
- Importance of work in their life - 79% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
- 38% who have received a pay raise (36% globally)
- 23% who have got new training or development opportunities (25% globally)
- 18% who have seen an increase in flexibility of working hours (26% globally)
- \rightarrow 16% have seen an increase in flexibility in terms of working location (28% globally)
- 14% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 80% (83% globally)
- Importance of flexibility in terms of working location — 66% (71% globally)
- My job provides flexibility in terms of hours — 60% (60% globally)
- My job provides flexibility in terms of location — 39% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 30% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 36% (42% globally)
- \rightarrow 23% have quit a job because it didn't provide enough flexibility

(27% globally)

self-improvement

- Importance of work / life balance — 96% (94% globally)
- Importance of training and development — 78% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
 - Finding a better balance between my work and my personal life — 38% (50% globally)
- Advancing my career with my current employer — 46% (40% globally)
- Advancing my career outside of my current employer - 21% (23% globally)
- Earning more money 73% (60% globally)
- Setting out a long- term career plan — 27% (31% globally)
- Future-proofing my career (against changes like automation) — 29% (26% globally)

\rightarrow 32% are working out next career move

(22% globally)

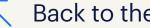
• I wouldn't want to speak to a career coach — 12% (16% globally)

 Interest in learning and development opportunities, and what (top 3 box):

\rightarrow 48% want retraining to perform a new role

(38% globally)

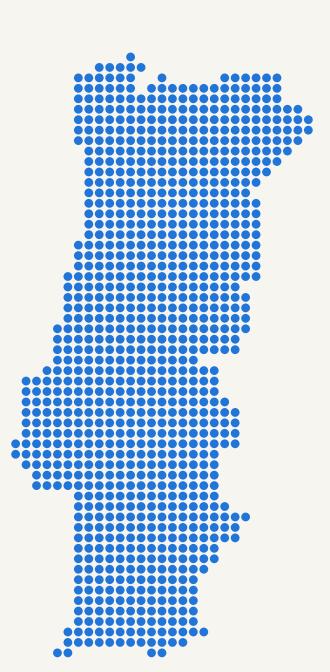
- Developing in my current role — 54% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 44% (48% globally)
- Developing the technical skills needed for my role - 55% (48% globally
- Digital training 36% (36% globally)
- Sustainability training - 25% (24% globally)
- Unconscious bias training - 12% (13% globally)
- I'm not interested in any learning & development opportunities — 7% (12% globally)



Nack to the overview



portugal.



want to earn more money (60% globally)

attitude

- I would rather be unemployed than unhappy in a job — 29% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 40% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 36% have done (34% globally)

 \rightarrow 62% say personal life is more important than work life

(59% globally)

• If money was no object, I would choose not to work at all — 47% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 61% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 34% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 43% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 43% agree (39% globally)
- \rightarrow 51% wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity (41% globally)

empowerment

- Active job seeker 20% (22% globally)
- Likelihood to stay with current employer — 59% committed (60% globally)
- Importance of work in their life - 80% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 38% who have received a pay raise (36% globally)
 - 22% who have got new training or development opportunities (25% globally)
 - 18% who have seen an increase in flexibility of working hours (26% globally)
 - 22% who have seen an increase in flexibility in terms of working location (28% globally)
 - \rightarrow 15% have seen enhanced benefits

(22% globally)

flexibility

 Importance of flexibility in terms of working hours — 88% (83% globally)

\rightarrow 79% consider flexibility in terms of working location to be important

• My job provides flexibility in terms

of hours — 51% (60% globally)

 My job provides flexibility in terms of location — 35% (47% globally)

(71% globally)

- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 32% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 35% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 26% (27% globally)

self-improvement

- Importance of work / life balance — 97% (94% globally)
- Importance of training and development — 90% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):

\rightarrow 66% want to find a better balance between work and personal life

(50% globally)

- Advancing my career with my current employer — 57% (40% globally)
- Advancing my career outside of my current employer - 15% (23% globally
- Earning more money 78% (60% globally)
- Setting out a long-term career plan — 25% (31% globally)
- Future-proofing my career (against changes like automation) — 17% (26% globally)
- Working out my next career move — 25% (22% globally)
- I wouldn't want to speak to a career coach — 6% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 44% (38% globally)
 - Developing in my current role — 57% (53% globally)

\rightarrow 57% want to develop soft skills

(48% globally)

- Developing the technical skills needed for my role - 58% (48% globally)
- Digital training 37% (36% globally)
- Sustainability training — 17% (24% globally)
- Unconscious bias training — 8% (13% globally)
- I'm not interested in any learning & development opportunities — 7% (12% globally)



Nack to the overview



32%

are future-proofing

against changes

like automation

(26% globally)

their career

romania.

 I would rather be unemployed than unhappy in a job — 27% agree (33% globally)

 \rightarrow 56% would quit a job if it was preventing from enjoying life

(48% globally)

attitude

- I have quit a job because it didn't fit in with my personal life — 34% have done (34% globally)
- My personal life is more important than my work life — 66% agree (59% globally)
- If money was no object, I would choose not to work at all — 36% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 68% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 30% agree (34% globally)
- \rightarrow 45% wouldn't accept a job with a business that doesn't align with own values on social and environmental issues

(43% globally)

- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 48% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 52% agree (41% globally)

empowerment

- Active job seeker 17% (22% globally)
- Likelihood to stay with current employer — 63% committed (60% globally)

\rightarrow 81% consider work in life to be important

(72% globally)

- Action employers have taken to keep employees happy in the past 12 months:
 - 39% who have received a pay raise (36% globally)
 - 22% who have got new training or development opportunities (25% globally)
 - 21% who have seen an increase in flexibility of working hours (26% globally)
 - 20% who have seen an increase in flexibility in terms of working location (28% globally)
 - 20% who have seen enhanced benefits (22% globally)

flexibility

 Importance of flexibility in terms of working hours — 89% (83% globally)

\rightarrow 79% consider flexibility in terms of working location to be important

(71% globally)

- My job provides flexibility in terms of hours — 60% (60% globally)
- My job provides flexibility in terms of location — 44% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 34% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 42% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 26% (27% globally)

self-improvement

- Importance of work / life balance — 97% (94% globally)
- Importance of training and development — 88% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 61% (50% globally)
- Advancing my career with my current employer — 40% (40% globally)
- Advancing my career outside of my current employer — 17% (23% globally)

\rightarrow 73% want to earn more money (60% globally)

- Setting out a long-term career plan — 28% (31% globally)
- Future-proofing my career (against changes like automation) — 32% (26% globally)
- Working out my next career move — 21% (22% globally)
- I wouldn't want to speak to a career coach -9% (16% globally)

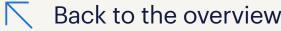
- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 41% (38% globally)
 - Developing in my current role — 59% (53% globally)
 - Developing my soft skills (e.g., communications, leadership etc.) - 53% (48% globally)
 - Developing the technical skills needed for my role - 52% (48% globally)

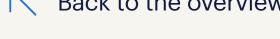
\rightarrow 43% want digital training

 Sustainability training - 18% (24% globally)

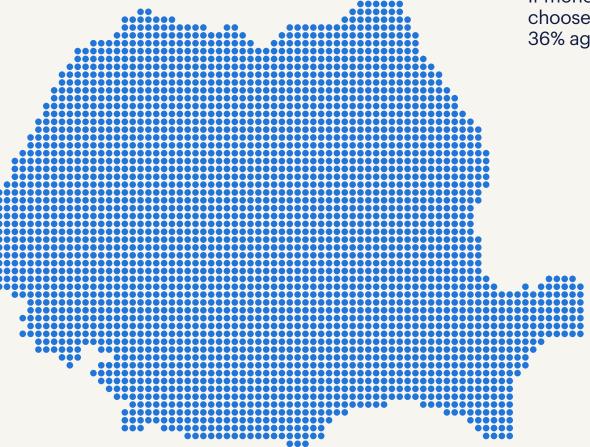
(36% globally)

- Unconscious bias training — 10% (13% globally)
- I'm not interested in any learning & development opportunities — 6% (12% globally)





81





want to develop soft

skills (48% globally)

singapore.

attitude

- I would rather be unemployed than unhappy in a job — 41% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 52% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 34% have done (34% globally)
- My personal life is more important than my work life
 56% agree (59% globally)

→ 62% would choose not to work at all, if money was no object

(48% globally)



values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 69% agree (73% globally)
- → 44% wouldn't mind earning less money if the job was contributing something to society
- (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 43% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 39% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 43% agree (41% globally)

empowerment

- Active job seeker 27% (22% globally)
- → 43% are likely to stay with current employer
 (60% globally)
- Importance of work in their life
 59% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
- 34% who have received a pay raise (36% globally)
- 22% who have got new training or development opportunities (25% globally)
- 30% who have seen an increase in flexibility of working hours (26% globally)
- 30% who have seen an increase in flexibility in terms of working location (28% globally)
- 20% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours — 80% (83% globally)
- Importance of flexibility in terms of working location — 77% (71% globally)
- My job provides flexibility in terms of hours — 60% (60% globally)
- My job provides flexibility in terms of location — 52% (47% globally)
- → 42% wouldn't accept a job if it didn't provide flexibility around work location

(37% globally)

- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule)
 41% (42% globally)
- I have quit a job because it didn't provide enough flexibility – 27% (27% globally)

self-improvement

- Importance of work / life balance — 94% (94% globally)
- Importance of training and development — 73% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 49% (50% globally)
- Advancing my career with my current employer — 40% (40% globally)
- Advancing my career outside of my current employer
 26% (23% globally)
- Earning more money 60% (60% globally)
- Setting out a long-term career plan — 35% (31% globally)
- Future-proofing my career (against changes like automation) — 26% (26% globally)

→ 26% are working out next career move

(22% globally)

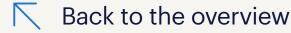
 I wouldn't want to speak to a career coach — 13% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 36% (38% globally)
 - Developing in my current role 49% (53% globally)
 - Developing my soft skills (e.g., communications, leadership etc.) — 56% (48% globally)
 - Developing the technical skills needed for my role
 47% (48% globally)

44% want digital training

(36% globally)

- Sustainability training 29% (24% globally)
- Unconscious bias training
 10% (13% globally)
- I'm not interested in any learning & development opportunities — 9% (12% globally)





spain.

50%

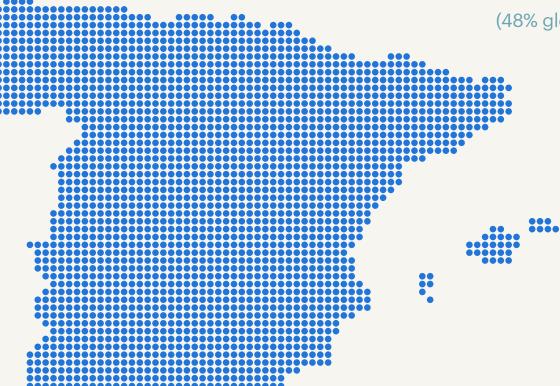
want retraining to perform a new role (38% globally)

attitude

- I would rather be unemployed than unhappy in a job — 29% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 45% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 43% have done (34% globally)
- My personal life is more important than my work life — 65% agree (59% globally)

 \rightarrow 56% would choose not to work at all, if money was no object

(48% globally)



values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 69% agree (73% globally)
- \rightarrow 42% wouldn't mind earning less money if the job was contributing something to society
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 38% agree (43% globally)

(34% globally)

- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 40% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 43% agree (41% globally)

empowerment

- Active job seeker 19% (22% globally)
- · Likelihood to stay with current employer — 65% committed (60% globally)
- Importance of work in their life - 70% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 27% who have received a pay raise

(36% globally)

- 21% who have got new training or development opportunities (25% globally)
- 20% who have seen an increase in flexibility of working hours (26% globally)
- 24% who have seen an increase in flexibility in terms of working location (28% globally)
- 16% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 86% (83% globally)
- Importance of flexibility in terms of working location — 75% (71% globally)
- My job provides flexibility in terms of hours — 58% (60% globally)
- My job provides flexibility in terms of location — 45% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 38% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 41% (42% globally)
- \rightarrow 33% have quit a job because it didn't provide enough flexibility (27% globally)

self-improvement

- Importance of work / life balance — 96% (94% globally)
- Importance of training and development — 81% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):

\rightarrow 61% want to find a better balance between work and personal life

(50% globally)

- Advancing my career with my current employer — 46% (40% globally)
- Advancing my career outside of my current employer - 25% (23% globally)
- Earning more money 65% (60% globally)
- Setting out a long-term career plan — 32% (31% globally)
- Future-proofing my career (against changes like automation) — 28% (26% globally)
- · Working out my next career move — 17% (22% globally)
- I wouldn't want to speak to a career coach — 9% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 50% (38% globally)
- Developing in my current role — 57% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 44% (48% globally)
- Developing the technical skills needed for my role — 48% (48% globally)

\rightarrow 46% want digital training

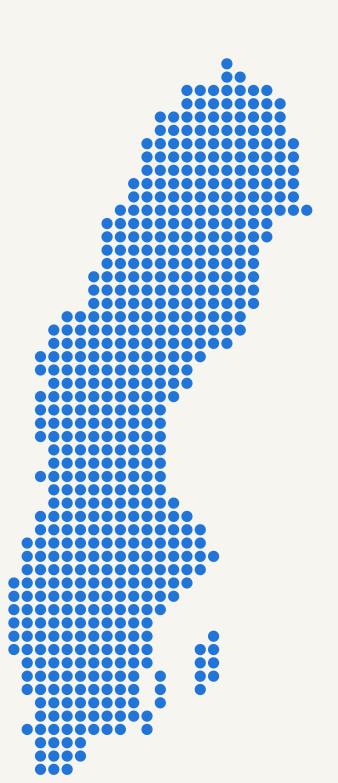
 Sustainability training - 24% (24% globally)

(36% globally)

- Unconscious bias training — 13% (13% globally)
- I'm not interested in any learning & development opportunities — 5% (12% globally)

Nack to the overview





have received a pay raise (36% globally)

sweden.

attitude

- I would rather be unemployed than unhappy in a job — 35% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 53% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 33% have done (34% globally)

 \rightarrow 66% say personal life is more important than work life

(59% globally)

 If money was no object, I would choose not to work at all — 52% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 74% agree (73% globally)
- \rightarrow 27% wouldn't mind earning less money if the job was contributing something to society

(34% globally)

- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 38% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 37% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 39% agree (41% globally)

empowerment

- Active job seeker 20% (22% globally)
- · Likelihood to stay with current employer — 60% committed (60% globally)
- Importance of work in their life - 66% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 27% who have received a pay raise (36% globally)
 - 18% who have got new training or development opportunities (25% globally)
 - 23% who have seen an increase in flexibility of working hours (26% globally)
 - 25% who have seen an increase in flexibility in terms of working location (28% globally)
 - \rightarrow 13% have seen enhanced benefits

(22% globally)

flexibility

- Importance of flexibility in terms of working hours — 80% (83% globally)
- Importance of flexibility in terms of working location - 55% (71% globally)
- My job provides flexibility in terms of hours — 53% (60% globally)

\rightarrow 37% say current job provides flexibility in terms of location

(47% globally)

- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 34% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 40% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 23% (27% globally)

self-improvement

- Importance of work / life balance — 94% (94% globally)
- Importance of training and development — 74% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life - 49% (50% globally)
- Advancing my career with my current employer — 42% (40% globally)
- Advancing my career outside of my current employer - 24% (23% globally)
- Earning more money 61% (60% globally)
- Setting out a long-term career plan — 28% (31% globally)
- Future-proofing my career (against changes like automation) — 24% (26% globally)
- Working out my next career move — 17% (22% globally)

 \rightarrow 18% wouldn't want to speak to a career coach

- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 34% (38% globally)

\rightarrow 61% want to develop in current role

(53% globally)

- · Developing my soft skills (e.g., communications, leadership etc.) — 46% (48% globally)
- Developing the technical skills needed for my role — 44% (48% globally)
- Digital training 37% (36% globally)
- Sustainability training - 19% (24% globally)
- Unconscious bias training - 15% (13% globally)
- I'm not interested in any learning & development opportunities — 13% (12% globally)

(16% globally)

Nack to the overview

84





switzerland.

35%

say current job provides flexibility in terms of location (47% globally)

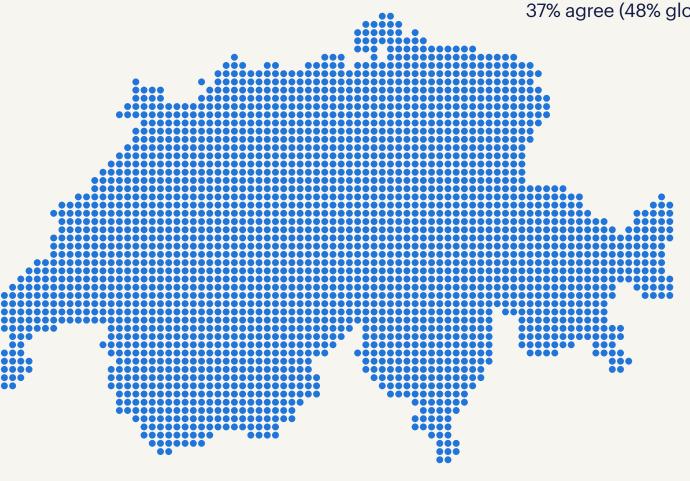
attitude

 I would rather be unemployed than unhappy in a job — 29% agree (33% globally)

52% would quit a job if it was preventing from enjoying life

(48% globally)

- I have quit a job because it didn't fit in with my personal life — 35% have done (34% globally)
- My personal life is more important than my work life — 59% agree (59% globally)
- If money was no object, I would choose not to work at all — 37% agree (48% globally)



values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 70% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 29% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 40% agree (43% globally)
- \rightarrow 33% wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable

(39% globally)

• I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 37% agree (41% globally)

empowerment

- Active job seeker 17% (22% globally)
- · Likelihood to stay with current employer — 58% committed (60% globally)
- Importance of work in their life - 65% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:

\rightarrow 24% have received a pay raise (36% globally)

- 16% who have got new training or development opportunities (25% globally)
- 22% who have seen an increase in flexibility of working hours (26% globally)
- 26% who have seen an increase in flexibility in terms of working location (28% globally)
- 13% who have seen enhanced benefits (22% globally)

flexibility

 Importance of flexibility in terms of working hours — 83% (83% globally)

\rightarrow 61% consider flexibility in terms of working location to be important

(71% globally)

- My job provides flexibility in terms of hours — 56% (60% globally)
- My job provides flexibility in terms of location — 35% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 34% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 43% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 23% (27% globally)

self-improvement

- Importance of work / life balance — 92% (94% globally)
- Importance of training and development — 72% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life — 42% (50% globally)
- Advancing my career with my current employer — 33% (40% globally)
- Advancing my career outside of my current employer - 23% (23% globally)
- Earning more money 54% (60% globally)
- Setting out a long-term career plan — 26% (31% globally)
- Future-proofing my career (against changes like automation) — 24% (26% globally)
- Working out my next career move — 24% (22% globally)

 \rightarrow 25% wouldn't want to speak to

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 31% (38% globally)
- Developing in my current role — 53% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 51% (48% globally)
- Developing the technical skills needed for my role - 40% (48% globally)
- Digital training 35% (36% globally)
- Sustainability training - 21% (24% globally)

\rightarrow 18% want unconscious bias training

(13% globally)

 I'm not interested in any learning & development opportunities — 14% (12% globally)

a career coach

(16% globally)

Nack to the overview



workmonitor 2022.

85

turkey.

have received a pay raise (36% globally)

attitude

 \rightarrow 47% would rather be unemployed than unhappy in a job (33% globally)

- I would quit a job if it was preventing me from enjoying my life — 53% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 29% have done (34% globally)
- My personal life is more important than my work life — 58% agree (59% globally)
- If money was no object, I would choose not to work at all -55% agree (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 78% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 49% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 59% agree (43% globally)
- \rightarrow 56% wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable

(39% globally)

• I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 58% agree (41% globally)

empowerment

- Active job seeker 23% (22% globally)
- Likelihood to stay with current employer — 69% committed (60% globally)

\rightarrow 90% consider work in life to be important (72% globally)

- Action employers have taken to keep employees happy in the past 12 months:
 - 68% who have received a pay raise (36% globally)
 - 41% who have got new training or development opportunities (25% globally)
- 30% who have seen an increase in flexibility of working hours (26% globally)
- 30% who have seen an increase in flexibility in terms of working location (28% globally)
- 39% who have seen enhanced benefits (22% globally)

flexibility

\rightarrow 94% consider flexibility in terms of working hours to be important

(83% globally)

- Importance of flexibility in terms of working location - 88% (71% globally)
- My job provides flexibility in terms of hours — 65% (60% globally)
- My job provides flexibility in terms of location — 54% (47% globally)
- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 45% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 51% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 31% (27% globally)

self-improvement

- Importance of work / life balance — 97% (94% globally)
- Importance of training and development — 92% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
 - Finding a better balance between my work and my personal life — 61% (50% globally)
- Advancing my career with my current employer — 39% (40% globally)
- Advancing my career outside of my current employer — 24% (23% globally)
- Earning more money 58% (60% globally)

\rightarrow 51% set out a long-term career plan

(31% globally)

- Future-proofing my career (against changes like automation) — 32% (26% globally)
- Working out my next career move — 24% (22% globally)
- I wouldn't want to speak to a career coach — 3% (16% globally)

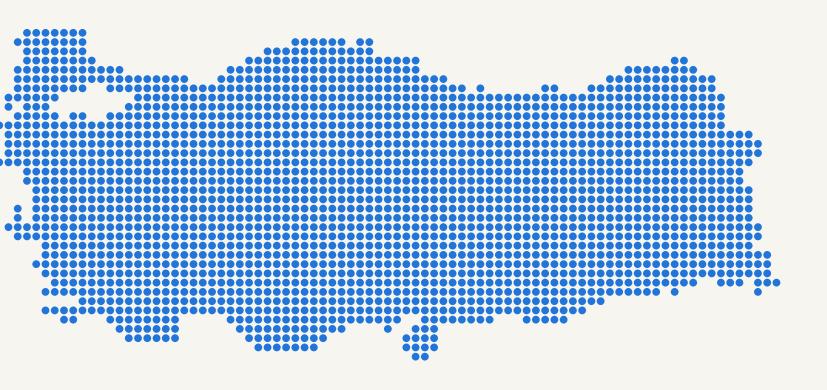
- Interest in learning and development opportunities, and what (top 3 box):
 - Retraining to perform a new role — 43% (38% globally)
 - Developing in my current role — 57% (53% globally)
 - Developing my soft skills (e.g., communications, leadership etc.) — 53% (48% globally)
 - Developing the technical skills needed for my role - 53% (48% globally
- Digital training 38% (36% globally)

ightarrow 39% want sustainability training

(24% globally)

- Unconscious bias training — 11% (13% globally)
- I'm not interested in any learning & development opportunities — 1% (12% globally)







foreword



want to develop soft

skills (48% globally)

united kingdom.

attitude

- I would rather be unemployed than unhappy in a job — 34% agree (33% globally)
- I would quit a job if it was preventing me from enjoying my life — 48% agree (48% globally)
- I have quit a job because it didn't fit in with my personal life — 29% have done (34% globally)
- My personal life is more important than my work life — 63% agree (59% globally)

 \rightarrow 60% would choose not to work at all, if money was no object (48% globally)

values

- I feel that my employers' values and purpose align with my own (e.g., sustainability, diversity, transparency) — 76% agree (73% globally)
- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 36% agree (34% globally)
- \rightarrow 38% wouldn't accept a job with a business that doesn't align with own values on social and environmental issues

(43% globally)

- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 37% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 38% agree (41% globally)

empowerment

- Active job seeker 22% (22% globally)
- · Likelihood to stay with current employer — 56% committed (60% globally)

\rightarrow 58% consider work in life to be important (72% globally)

- Action employers have taken to keep employees happy in the past 12 months:
 - 35% who have received a pay raise (36% globally)
 - 23% who have got new training or development opportunities (25% globally)
- 25% who have seen an increase in flexibility of working hours (26% globally)
- 29% who have seen an increase in flexibility in terms of working location (28% globally)
- 19% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours — 81% (83% globally)
- Importance of flexibility in terms of working location - 72% (71% globally)
- My job provides flexibility in terms of hours — 63% (60% globally)

\rightarrow 54% say current job provides flexibility in terms of location

(47% globally)

- I wouldn't accept a job if it didn't provide flexibility around where I work (e.g., working from home) — 40% (37% globally)
- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 44% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 26% (27% globally)

self-improvement

- Importance of work / life balance — 95% (94% globally)
- Importance of training and development — 70% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):
- Finding a better balance between my work and my personal life - 43% (50% globally)
- Advancing my career with my current employer — 36% (40% globally)
- Advancing my career outside of my current employer - 26% (23% globally)
- Earning more money 54% (60% globally)
- Setting out a long-term career plan — 27% (31% globally)
- Future-proofing my career (against changes like automation) — 24% (26% globally)
- Working out my next career move — 21% (22% globally)

 \rightarrow 23% wouldn't want to speak to a career coach

(16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 35% (38% globally)
- Developing in my current role — 50% (53% globally
- Developing my soft skills (e.g., communications, leadership etc.) — 39% (48% globally)
- Developing the technical skills needed for my role - 42% (48% globally)
- Digital training 33% (36% globally)
- Sustainability training - 23% (24% globally)
- Unconscious bias training — 13% (13% globally)

 \rightarrow 20% are not interested in any learning & development opportunities

12% globally)

Nack to the overview



united states of america.

48%

have received a pay raise (36% globally)

attitude

 I would rather be unemployed than unhappy in a job — 39% agree (33% globally)

 \rightarrow 52% would quit a job if it was preventing from enjoying life

(48% globally)

- I have quit a job because it didn't fit in with my personal life — 27% have done (34% globally)
- My personal life is more important than my work life — 56% agree (59% globally)
- If money was no object, I would choose not to work at all — 52% agree (48% globally)



values

(73% globally)

 \rightarrow 83% feel that current employers' values and purpose align with their own

- I wouldn't mind earning less money if I felt my job was contributing something to society / the world — 41% agree (34% globally)
- I wouldn't accept a job with a business that doesn't align with my values on social and environmental issues — 44% agree (43% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to be more sustainable — 34% agree (39% globally)
- I wouldn't accept a job if the organization wasn't making a proactive effort to improve its diversity and equity — 35% agree (41% globally)

empowerment

- Active job seeker 26% (22% globally)
- Likelihood to stay with current employer — 70% committed (60% globally)
- Importance of work in their life - 75% important (72% globally)
- Action employers have taken to keep employees happy in the past 12 months:
 - 48% who have received a pay raise (36% globally)
- 32% who have got new training or development opportunities (25% globally)
- 31% who have seen an increase in flexibility of working hours (26% globally)

 \rightarrow 34% have seen an increase in flexibility in terms of working location

(28% globally)

• 29% who have seen enhanced benefits (22% globally)

flexibility

- Importance of flexibility in terms of working hours - 86% (83% globally)
- Importance of flexibility in terms of working location — 76% (71% globally)
- My job provides flexibility in terms of hours — 74% (60% globally)
- My job provides flexibility in terms of location — 63% (47% globally)

 \rightarrow 41% wouldn't accept a job if it didn't provide flexibility around work location

(37% globally)

- I wouldn't accept a job if it didn't provide flexibility around my working hours (e.g., controlling your schedule) — 43% (42% globally)
- I have quit a job because it didn't provide enough flexibility — 25% (27% globally)

self-improvement

- Importance of work / life balance — 96% (94% globally)
- Importance of training and development — 74% (76% globally)
- Interest in speaking to a career coach, and about what (top 3 box):

 \rightarrow 46% want to find a better balance between work and personal life

(50% globally)

- Advancing my career with my current employer — 45% (40% globally)
- Advancing my career outside of my current employer - 28% (23% globally)
- Earning more money 60% (60% globally)
- Setting out a long-term career plan — 30% (31% globally)
- Future-proofing my career (against changes like automation) — 24% (26% globally)
- Working out my next career move — 18% (22% globally)
- I wouldn't want to speak to a career coach — 16% (16% globally)

- Interest in learning and development opportunities, and what (top 3 box):
- Retraining to perform a new role — 32% (38% globally)
- Developing in my current role — 51% (53% globally)
- Developing my soft skills (e.g., communications, leadership etc.) — 48% (48% globally)
- Developing the technical skills needed for my role - 45% (48% globally)
- Digital training 32% (36% globally)
- Sustainability training - 27% (24% globally)
- Unconscious bias training — 13% (13% globally)

 \rightarrow 16% are not interested in any learning & development opportunities

(12% globally)

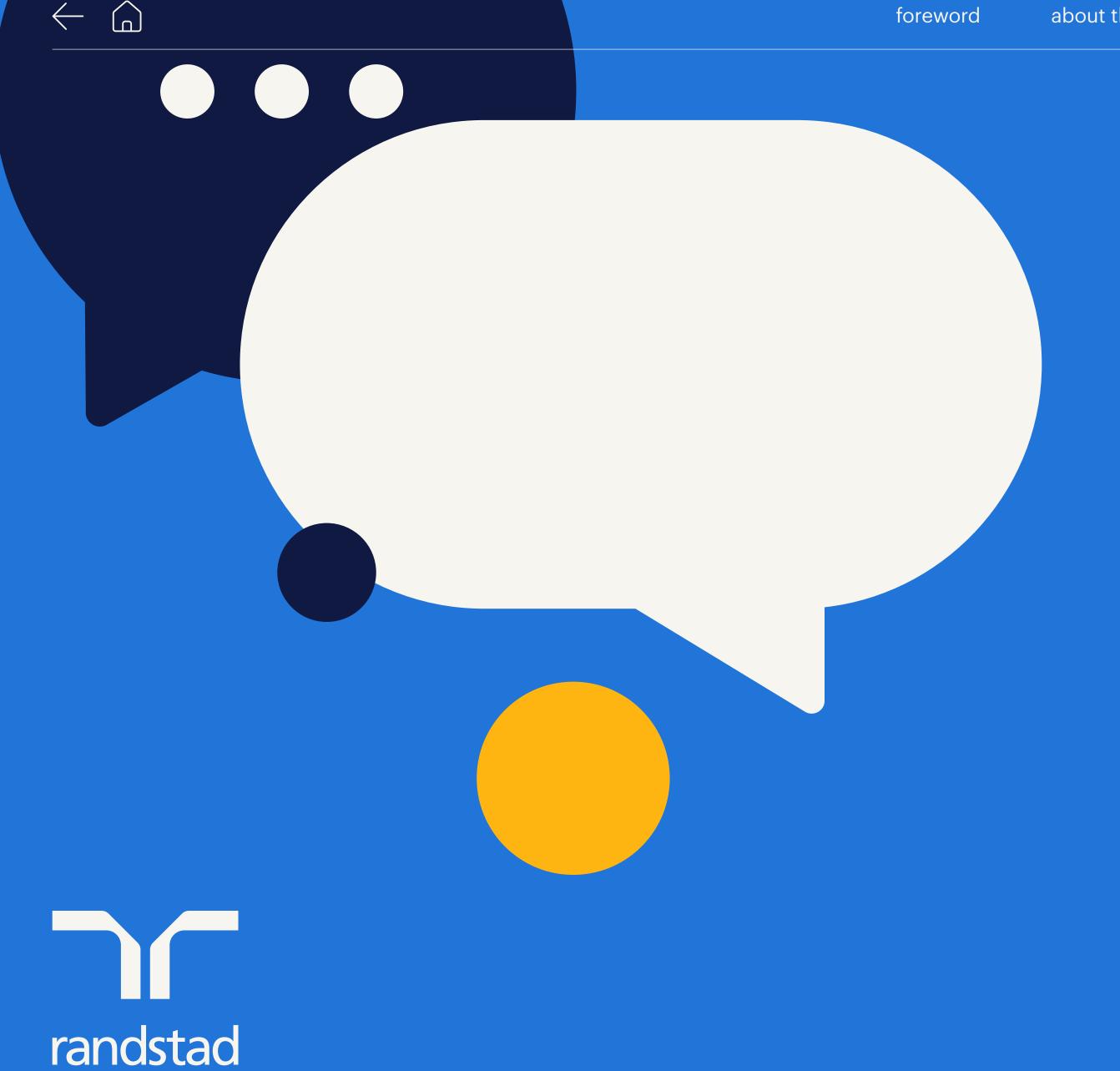
Nack to the overview



key findings

global themes

looking ahead



we would love to hear your thoughts and comments, let's start a conversation

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